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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 6 May 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 6 May 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

CLAYTON UTZ

Sydney Melbourne Brisbane Perth Canberra Darwin Hong Kong

Fax

6 May 2011

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

No of pages - 2

1300 135 638

Dear Sir

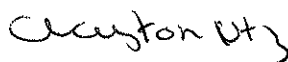
**Wah Nam International Holdings Limited (WNI)
Wah Nam International Australia Pty Ltd – Off-market takeover bid for Brockman Resources Limited (BRM)**

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman Resources**).

Pursuant to section 650F of the Corporations Act 2001 (Cth) (**Corporations Act**), on behalf of Wah Nam Australia, we attach a copy of a Notice Declaring Offers Free From Defeating Conditions dated 6 May 2011.

For further information please contact **Tim Duncan or Angus Urquhart, Hintons on (03) 9600 1979.**

Yours faithfully



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Attachment

WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727

NOTICE DECLARING OFFER FREE FROM DEFEATING CONDITIONS

To: Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691

This notice is given in respect of the offer made by Wah Nam Australia in the replacement bidder's statement dated 6 December 2010 (**Bidder's Statement**) to acquire all of the ordinary shares in Brockman Resources.

As previously advised, the Conditions set out in Clause 13.9(a)(i)&(ii) of the Bidder's Statement have been fulfilled and satisfied by the requisite Wah Nam International Shareholder approval.

Wah Nam Australia expressly retains the right to improve the Offer from time to time.

Prior to any formal improvement of the Offer by announcement and notice, which shall remain in the absolute discretion of Wah Nam Australia, the requisite Wah Nam International Shareholder approval will be sought by Wah Nam International to the proposal, and therefore the Conditions set out in Clause 13.9(a)(iii)&(iv) of the Bidder's Statement now no longer have any application and have fallen away.

Wah Nam Australia is also pleased to advise that all of the Conditions in paragraphs 13.9(b) to (l) of the Bidder's Statement have been waived.

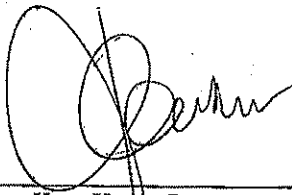
Accordingly, Wah Nam Australia hereby declares, pursuant to section 650F of the Corporations Act, the Offer and each contract formed by the acceptance the Offer entirely free from all Conditions.

For the purposes of section 650F(2)(b) of the Corporations Act, at the time of giving this notice, Wah Nam Australia's voting power in Brockman Resources was 42.07% (comprising 60,925,240 shares out of a total of 144,803,151 shares currently on issue in Brockman Resources).

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 6 May 2011.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



Chan Kam Kwan Jason
Director
Wah Nam International Australia Pty Ltd