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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock code: 159)

(ASX Stock code: WNI)

**EXTENSION OF OFFER PERIOD OF THE CONDITIONAL OFFER
FOR BRM SHARES**

The closing date of the Offer Period for the BRM Conditional Offer has been extended to 4:00 p.m. WST on 15 June 2011.

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 10 November 2010 and the Company’s circular dated 26 November 2010 (the “Circular”) in relation to, among other things, the conditional general offer (the “BRM Conditional Offer”) for all shares in Brockman Resources Limited not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

With reference to the announcement of the Company dated 7 April 2011, the Offer Period for the BRM Conditional Offer was scheduled to close at 4:00 p.m. Australian Western Standard Time (“WST”) on 16 May 2011. Reference is also made to the announcement of the Company dated 6 May 2011 where the Company announced that the BRM Conditional Offer is free from all conditions. As at 12 May 2011, the Company held a Relevant Interest in approximately 46.24% of all issued BRM Shares. The Company has extended the closing date of the Offer Period for the BRM Conditional Offer to 4:00 p.m. WST on 15 June 2011 (unless further extended) to provide more time for BRM Shareholders to consider and accept the BRM Conditional Offer.

* *For identification purpose only*

The Company will make further announcement(s) in respect of any material development of the BRM Conditional Offer as and when appropriate.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 13 May 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.