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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司 *

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

POSITIVE PROFIT ALERT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit for the six months ended 30 June 2011 as compared to a net loss for the corresponding period last year. The information contained in this positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been reviewed or audited by the Company’s auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Wah Nam International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 16 June 2011, the general offer for all shares in Brockman Resources Limited (“**BRM**”) by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company (the “**Acquisition**”) was completed. As a result of the Acquisition, the equity interest of Brockman Resources Limited held by the Group was increased from 22.34% to 55.33% and BRM has become a subsidiary of the Group.

* *For identification purpose only*

The board of directors (the “**Board**”) of the Company (the “**Directors**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review on the management accounts of the Group, the Group is expected to record a net profit for the six months ended 30 June 2011 as compared to a net loss for the corresponding period last year. The profit is mainly attributable to the gain arisen from the accounting treatment as a result of the Acquisition. Such gain is non-recurring and non-cash in nature.

This positive profit alert announcement is only based on the preliminary review by the Company’s management on the unaudited management accounts of the Group for the six months ended 30 June 2011. The unaudited results of the Group for the six months ended 30 June 2011 have not yet been finalized as the Company’s auditors have not yet completed their review of our latest management accounts.

The unaudited condensed consolidated interim results of the Group for the six months ended 30 June 2011 is expected to be announced on 30 August 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 22 August 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.