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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 22 December 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 22 December 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

By eLodgement

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

22 December 2011

Dear Sir

Wah Nam International Australia Pty Ltd - Off-market takeover bid for Brockman Resources Limited

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**).

In accordance with item 8 of section 633(1) of the Corporations Act 2001 (Cth), on behalf of Wah Nam Australia, we attach a notice from Wah Nam Australia that its bidder's statement (which contains the offer) in relation to the takeover bid for all of the ordinary shares in Brockman has been sent.

Yours faithfully



Mark Paganin, Partner
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Attach

**WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727**

**Corporations Act 2001 (Cth)
Section 633(1)**

NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT

**To: Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691
Australian Securities & Investments Commission**

Wah Nam International Australia Pty Ltd ACN 134 696 727 hereby gives notice, pursuant to items 7 to 9 of section 633(1) of the Corporations Act 2001 (Cth) (**Corporations Act**), that the bidder's statement dated 13 December 2011 in relation to its takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 has been sent as required by item 6 of section 633(1) of the Corporations Act. The date of the offers is 21 December 2011.

This notice is dated 22 December 2011.



Matthew Johnson
By Power of Attorney dated 22 November 2011
Wah Nam International Australia Pty Ltd