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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 24 November 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 24 November 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



Wah Nam
International Holdings Limited
華南投資控股有限公司

24 November 2011

WAH NAM INTERNATIONAL HOLDINGS LIMITED (WNI)
ASX GRANTS WAH NAM WAIVER FROM LISTING RULE 7.1

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to announce that the ASX has granted it a waiver from Listing Rule 7.1 to permit Wah Nam to issue securities without shareholder approval under Listing Rule 7.1.

The waiver that has been granted to Wah Nam is subject to the following conditions:

- Wah Nam remains subject to, and complies with, the requirements of the Hong Kong Stock Exchange (**HKEx**) with respect to issues of new securities;
- Wah Nam certifies to the ASX on an annual basis (on or about 13 December each year) that it remains subject to, has complied with, and continues to comply with, the requirements of HKEx with respect to the issue of new securities;
- if Wah Nam becomes aware of any change to the application of the HKEx Listing Rules with respect to the issue of new securities, or becomes aware that it is no longer in compliance with the requirements of the HKEx with respect to the issue of new securities, it must immediately advise the ASX; and
- Wah Nam announces the terms of the waiver to the market.

Chan Kam Kwan Jason
Director
Wah Nam International Holdings Limited



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

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