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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: WNI)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 6 JANUARY 2012**

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice dated 15 December 2011 were duly passed by the Shareholders by way of poll at the SGM on 6 January 2012.

Reference is made to the notice of special general meeting (the “SGM Notice”) of Wah Nam International Holdings Limited (the “Company”) dated 15 December 2011 and the circular of the Company dated 15 December 2011 (the “Circular”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolutions set out in the SGM Notice were duly passed by way of poll by the Shareholders at the special general meeting held on 6 January 2012 at 11:00 a.m. (the “SGM”). Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

* *For identification purpose only*

The poll results were as follows:

Ordinary resolutions (Note)		Number of Shares voted (%)			Total number of Shares voted
		For	Against	Abstain	
1.	To approve the execution of the Subscription Agreement, the allotment and issue of the Subscription Shares, the creation and issue of the Convertible Bonds and the allotment and issue of the Conversion Shares.	2,844,851,778 (99.999%)	5,700 (0.001%)	NIL	2,844,857,478
2.	To approve the execution of the Underwriting Agreement and the allotment and issue of the Placing Shares.	2,844,851,778 (99.999%)	5,700 (0.001%)	NIL	2,844,857,478
3.	To approve the acquisition of BRM Shares pursuant to the Conditional Offer, the acquisition of the AUD1.25 BRM Options and AUD1.30 BRM Options pursuant to the Options Offer and the allotment and issue of the relevant Consideration WN Shares.	2,844,857,478 (100%)	NIL	NIL	2,844,857,478
4.	To approve the removal of the maximum remuneration limit for executive Directors and to authorise the Board to fix the remuneration for the executive Directors.	2,561,166,128 (93.110%)	189,519,350 (6.890%)	NIL	2,750,685,478

Note: The full text of the ordinary resolutions is set out in the SGM Notice.

As at the date of the SGM, the total number of WN Shares in issue is 5,359,279,403. As stated in the Circular, the Subscriber and its associates would, and did, abstain from voting on the ordinary resolutions numbered 1, 2 and 3 to approve the Subscription, the Placing and the Conditional Offer respectively. No Shareholders were required to abstain from voting on the ordinary resolution numbered 4 in relation to the remuneration of the executive Directors.

The total number of Shares entitling the Shareholders to attend and vote for or against (i) the ordinary resolutions numbered 1, 2 and 3 in connection with the Subscription, the Placing and the Conditional Offer respectively was 5,035,674,963 WN Shares; and (ii) the ordinary resolution

in relation to the remuneration of the executive Directors was 5,359,279,403 WN Shares. No Shareholders were entitled to attend but were required to abstain from voting in favour of the ordinary resolutions.

The Board is pleased to have received such strong support from Independent Shareholders for the Conditional Offer, Placement and Subscription. The vote result is a clear indication of shareholders' desire to see ownership of BRM consolidated into one entity supporting the acceleration of the Marillana Project development.

By order of the Board
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 6 January 2012

As at the date of this announcement, the Board comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.