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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

EXTENSION OF THE OFFER PERIOD OF THE CONDITIONAL OFFER FOR BRM SHARES

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The closing date of the Offer Period for the Conditional Offer has been extended to 4:00 p.m. WST on 20 February 2012 (unless further extended).

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 12 December 2011 and the Company’s circular dated 15 December 2011 (the “Circular”) in relation to, among other things, the conditional general offer (the “Conditional Offer”) for all shares in Brockman Resources Limited (“BRM Shares”) not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

EXTENSION OF THE OFFER PERIOD OF THE CONDITIONAL OFFER FOR BRM SHARES

With reference to the announcement of the Company dated 21 December 2011, the Offer Period for the Conditional Offer commenced at 9:00 a.m. Australian Western Standard Time (“WST”) on 21 December 2011 and was proposed to close at 4:00 p.m. WST on 23 January 2012 (unless extended). The Company has extended the closing date of the Offer Period for the Conditional Offer to 4:00 p.m. WST on 20 February 2012 (unless further extended) with a view to providing more time for the BRM Shareholders to consider the Conditional Offer.

* *For identification purpose only*

As at the date of this announcement:

- (1) conditions 2, 3 and 9(a) of the Conditional Offer set out under the paragraph headed “Conditions” in the letter from the Board contained in the Circular (respectively in relation to obtaining Independent Shareholders’ or Shareholders’ approval (as the case may be) for the Conditional Offer, the Subscription and the Placing; the completion of the Subscription; and submission of the applications for the listing of the Consideration WN Shares on the Stock Exchange and the ASX) have been fulfilled; and
- (2) the remaining conditions set out under the paragraph headed “Conditions” in the letter from the Board contained in the Circular have not been fulfilled and, accordingly, the Conditional Offer remains subject to those conditions.

Details of the conditions of the Conditional Offer are set out in the Circular.

The Company will make further announcement(s) in respect of any material development of the Conditional Offer as and when appropriate.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 13 January 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors, and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.