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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 10 February 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 10 February 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

By eLodgement

10 February 2012

Company Announcements Office
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir

Wah Nam International Australia Pty Ltd - Off-market takeover bid for Brockman Resources Limited (BRM)

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**).

Pursuant to sections 630(2), 630(5) and 650D of the Corporations Act 2001 (Cth) (**Corporations Act**), on behalf of Wah Nam Australia, we attach a copy of a:

- (a) Notice of Variation Extending Offer Period dated 10 February 2012;
- (b) letter to Brockman shareholders enclosing the Notice of Variation Extending Offer Period; and
- (c) Notice of New Date for Giving Notice of Status of Conditions dated 10 February 2012.

We note that:

- (a) as required under section 650D of the Corporations Act, Wah Nam Australia has also lodged the Notice of Variation Extending Offer Period with ASIC, and given this notice to Brockman and Brockman shareholders to whom offers were made; and
- (b) as required under section 630(5) of the Corporations Act, Wah Nam Australia has also given the Notice of New Date for Giving Notice of Status of Conditions to Brockman.

Yours faithfully



Mark Paganin, Partner
Corporate Advisory/M&A
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Attachment

WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727

NOTICE OF VARIATION EXTENDING OFFER PERIOD

To: Australian Securities & Investments Commission
Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691
Each person to whom offers were made under the takeover bid referred to in this notice

Extension of Offer Period to 4:00pm (WST) on Monday, 19 March 2012

Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) hereby gives notice under section 650D of the Corporations Act that it varies the offer dated 21 December 2011 made in the bidder's statement dated 13 December 2011 (**Bidder's Statement**) by extending the Offer Period so as to change the close of the Offer Period from 4:00pm (WST) on Monday, 20 February 2012 to 4:00pm (WST) on Monday, 19 March 2012 (unless further extended or withdrawn).

Withdrawal rights

As the Offer remains subject to defeating conditions and this variation postpones for more than 1 month the time by which Wah Nam Australia must satisfy its obligations under the bid, each person to whom Wah Nam Australia has made an Offer and who has accepted the Offer has the right to withdraw their acceptance in accordance with section 650E of the Corporations Act by giving a notice (**Withdrawal Notice**) that is:

- (a) if the withdrawing Brockman Shareholder's shares are in a CHESS Holding, in the form of a:
 - (i) Valid Originating Message transmitted to ASX Settlement by the Controlling Participant for that CHESS Holding in accordance with the ASX Settlement Operating Rules; or
 - (ii) notice in writing to Wah Nam Australia setting out the information that Wah Nam Australia requires to transmit a Valid Message to ASX Settlement on behalf of the Brockman Shareholder in accordance with the ASX Settlement Operating Rules; or
- (b) in any other case, in writing.

The Withdrawal Notice must clearly and legibly identify the full name(s) of the Brockman Shareholder, provide the Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and be signed in the same manner as the Brockman Shareholder signed the Acceptance Form.

If a Brockman Shareholder is legally entitled to give, and does in fact give, a Withdrawal Notice within 1 month after the day on which that person receives a copy of this notice and returns any consideration received by that person for accepting the Offer, then Wah Nam Australia will, within 14 days after receiving the Withdrawal Notice:

- (a) return to the Brockman Shareholder any documents sent by the Brockman Shareholder to Wah Nam Australia with the acceptance of the Offer; and
- (b) if the Brockman Shareholder's shares are in a CHESS Holding, transmit a Valid Message that authorises the release of the relevant shares from the Offer Accepted Subpositions in which the securities were reserved in accordance with the ASX Settlement Operating Rules.

If you would like to exercise your right to withdraw your acceptance and you would like further information, please do not hesitate to call your broker or financial adviser or call the Offer Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia) Monday to Friday 6:00am to 2:00pm (WST).

Words defined in the ASX Settlement Operating Rules have the same meaning when used in this notice but subject to that, unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

Authorisation

A copy of this notice was lodged with ASIC on 10 February 2012. ASIC takes no responsibility for the contents of this notice.

This notice is dated 10 February 2012.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



Mark Paganin
By Power of Attorney dated 22 November 2011
Wah Nam International Australia Pty Ltd



Wah Nam
International Holdings Limited
華南投資控股有限公司

10 February 2012

000001 000 BRMT
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Dear Brockman Shareholder,

EXTENSION OF TAKEOVER OFFER PERIOD AND FULFILMENT OF FOREIGN INVESTMENT APPROVAL CONDITION

As you are aware, Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) has made a takeover offer for the remaining shares in Brockman Resources Limited (**Brockman**) that it does not already own. On 21 December 2011, Wah Nam Australia sent you its Bidder's Statement detailing the terms of the Offer.¹

Wah Nam Australia is pleased to inform you that it has today extended the Offer period by 28 days. If you have not already accepted the Offer you now have until 4:00pm (WST) on Monday, 19 March 2012 to accept the Offer.

Update on fulfilment and waiver of Conditions

As announced to the ASX on 8 February 2012, Wah Nam Australia is pleased to confirm it has received approval of the Foreign Investment Review Board (**FIRB**) to acquire all of the Brockman Shares not already held by Wah Nam Australia.

Accordingly, the Condition contained in section 13.9(a) of the Bidder's Statement has been fulfilled and the Offer has been freed from this Condition.

Commenting on the Foreign investment approval, Wah Nam International Chairman Peter Luk said "Satisfaction of the FIRB condition significantly progresses our Offer and further opens the way for Brockman shareholders to accept. In recognition of this, I am pleased to advise that Wah Nam Australia has extended the Offer Period to 4:00pm (WST) on 19 March 2012."

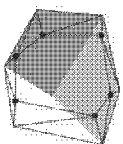
In accordance with the Bid Implementation Agreement, the Brockman independent directors (namely Mr Ross Norgard and Mr Colin Paterson) have formally accepted the Offer in respect of the Brockman shares they own or control (representing 11.35% of Brockman shares currently on issue).

In addition, as announced to the ASX on 31 January 2012, Wah Nam Australia is pleased to confirm it has waived the Placement Condition set out in section 13.9(d) of the Bidder's Statement and that the Offer has been freed from this Condition.

As previously advised, the Wah Nam International Shareholder approval and Subscription Conditions were fulfilled on 6 January and 10 January 2012 respectively and the Offer has been freed from those Conditions.

The 80% minimum acceptance Condition remains outstanding. As at 9 February 2012, Wah Nam Australia held a Relevant Interest of 71.49% in Brockman.

Wah Nam Australia encourages those Brockman Shareholders who have not yet accepted to consider the merits of the Offer and accept as soon as possible.



Incorporated in Bermuda with limited liability
SEHK Stock Code: 159
ASX Stock Code: WNI

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Tel: +852 3169 3631 Fax: +852 3169 3630 Email: enquiry@wnintl.com

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Why you should **ACCEPT** the Offer

Wah Nam International believes, as stated in section 1 of the Bidder's Statement, that **you should accept the Offer** for the following key reasons:

1. You are being offered a substantial premium of 34% based on the closing price of Wah Nam International Shares on the HKEx on 9 December 2011.
2. The Independent Brockman Directors unanimously recommend you accept the Offer in the absence of a Superior Proposal.
3. Brockman's position, with a controlling shareholder whose main asset is its holding in Brockman, is not optimal. A consolidation of 100% of Brockman will allow Wah Nam International to accelerate development of the Marillana Project within one entity.
4. As a Brockman Shareholder, you have the opportunity to obtain some liquidity for your Brockman Shares by receiving A\$1.50 cash per Brockman Share held as well as participating in the success of the Marillana Project as a Wah Nam International Shareholder.
5. No alternative proposal has emerged, or is likely to emerge, as Wah Nam International already has control of Brockman.
6. In the absence of the Offer, Brockman's Share price is unlikely to reach the Implied Value in the foreseeable future.
7. No brokerage or stamp duty will be payable by you on the transfer of your Brockman Shares under the Offer.

Further information

In accordance with section 650D of the Corporations Act, please find enclosed a formal notice which reflects the extension of the Offer period to Monday, 19 March 2012. Consequently, the date for giving notice of the status of defeating conditions attached to the Offer has been extended to Friday, 9 March 2012.

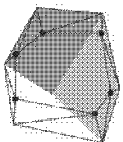
Wah Nam Australia urges you to read the Bidder's Statement. If you have misplaced the Bidder's Statement or if you have any questions in relation to the Offer, please contact the Shareholder Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia), Monday to Friday, 6:00am to 2:00pm (WST).

Wah Nam International looks forward to welcoming you as a shareholder.

Yours sincerely,

Chan Kam Kwan, Jason
Executive Director
Wah Nam International Holdings Limited

¹ Unless the context requires otherwise, defined terms in this letter have the same meaning as in the Bidder's Statement.



WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727

NOTICE OF NEW DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS

To: Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691

New date (Friday, 9 March 2012) for giving notice of status of conditions

Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) hereby gives notice under section 630(2) of the Corporations Act that the date for giving notice on the status of the conditions set out in section 13.14 of the bidder's statement dated 13 December 2011 (**Bidder's Statement**), pursuant to section 630(3) of the Corporations Act, has been postponed by operation of section 630(2) of the Corporations Act. The new date for giving notice of the status of the Conditions is Friday, 9 March 2012, subject to variation in accordance with section 630(2) of the Corporations Act.

As at the date of this notice:

- (a) the Conditions in sections 13.9(a), 13.9(b) and 13.9(c) (Foreign investment approval, Wah Nam International Shareholder approval and Subscription respectively) of the Bidder's Statement have been fulfilled and the Condition in section 13.9(d) of the Bidder's Statement has been waived, and the Offer has been freed from these Conditions; and
- (b) so far as Wah Nam Australia knows, the balance of the Conditions set out in section 13.9 of the Bidder's Statement have not been fulfilled and accordingly the Offer remains subject to those Conditions.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

This notice is dated 10 February 2012.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



Mark Paganin
By Power of Attorney dated 22 November 2011
Wah Nam International Australia Pty Ltd