

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 13 April 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 13 April 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

By eLodgement

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

13 April 2012

Dear Sir

Wah Nam International Australia Pty Ltd - Off-market takeover bid for Brockman Resources Limited (BRM)

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150.

Pursuant to section 630 of the Corporations Act 2001 (Cth), on behalf of Wah Nam Australia, we attach a Notice of the Status of Defeating Conditions dated 13 April 2012.

Yours faithfully



Mark Paganin, Partner

D 9426 8284

F 9481 3095

M 0412 904 188

E mpaganin@claytonutz.com

Contact: Stephen Neale, Senior Associate

D 9426 8248

F 9481 3095

E sneale@claytonutz.com

Attachment

WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727

NOTICE OF STATUS OF DEFEATING CONDITIONS

To: Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691

This notice is given in respect of the offer (**Offer**) made by Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in the bidder's statement dated 13 December 2011 (**Bidder's Statement**) to acquire all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**).

On 16 March 2012, Wah Nam Australia declared the Offer unconditional. Wah Nam Australia hereby gives notice, pursuant to section 630(3) of the Corporations Act, that:

1. the Offer is free from all of the Conditions set out in section 13.9 of the Bidder's Statement;
2. so far as Wah Nam Australia knows, the Conditions set out in sections 13.9(a), 13.9(b) and 13.9(c) of the Bidder's Statement have been fulfilled and the Conditions set out in sections 13.9(d), 13.9(e), 13.9(f), 13.9(g) and 13.9(h) of the Bidder's Statement have been waived; and
3. at the time of giving this notice, Wah Nam Australia's voting power in Brockman is 78.77% (comprising 114,255,990 shares out of a total of 145,053,151 shares currently on issue in Brockman).

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 13 April 2012.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



Chan Kam Kwan Jason
Director
Wah Nam International Australia Pty Ltd