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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: WNI)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 19 APRIL 2012**

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice dated 27 March 2012 was duly passed by the Independent Shareholders by way of poll at the SGM on 19 April 2012.

Reference is made to the notice of special general meeting (the “SGM Notice”) of Wah Nam International Holdings Limited (the “Company”) dated 27 March 2012 and the circular of the Company dated 27 March 2012 (the “Circular”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolution set out in the SGM Notice was duly passed by way of poll by the Independent Shareholders at the special general meeting held on 19 April 2012 at 10:00 a.m. (the “SGM”). Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

* *For identification purpose only*

The poll results were as follows:

Ordinary resolution (Note 1)	Number of WN Shares voted		
	For (%)	Against (%)	Abstain
To approve the execution of the CB Subscription Agreement, the creation and issue of the Convertible Bond and the allotment and issue of the Conversion Shares.	2,674,953,140 (99.99%)	250,220 (0.01%)	25,038,342 (Note 2)

Notes:

1. The full text of the ordinary resolution is set out in the SGM Notice.
2. Abstentions are not counted in determining whether the requisite majority of votes cast has approved the resolution and they are not counted in the calculation of the proportion of the votes “For” and “Against” the resolution.

As at the date of the SGM, the total number of WN Shares in issue is 6,525,399,285. As stated in the Circular, Ocean Line and its associates who in aggregate holding 878,704,440 WN Shares as at the date of this announcement were required to, and did, abstain from voting on the ordinary resolution to approve the CB Subscription. Save for Ocean Line and its associates, no other Shareholders were required to abstain from voting on the above ordinary resolution.

The total number of WN Shares entitling the Shareholders to attend and vote on the ordinary resolution in connection with the CB Subscription was 5,646,694,845 WN Shares. No Shareholders were entitled to attend but were required to abstain from voting in favour of the ordinary resolution.

By order of the Board
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 19 April 2012

As at the date of this announcement, the Board comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.