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**WAH NAM INTERNATIONAL HOLDINGS LIMITED**

**華南投資控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(SEHK stock code: 159)**

**(ASX stock code: WNI)**

**ANNOUNCEMENT  
IN RELATION TO THE OFFER FOR BRM SHARES**

The closing date of the Offer Period for the Offer has been extended to 4:00 p.m. (WST) on 31 May 2012.

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 12 December 2011 and the Company’s circular dated 15 December 2011 (the “Circular”) in relation to, among other things, the takeover offer (the “Offer”) for all shares in Brockman Resources Limited not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

With reference to the Company’s announcement dated 9 March 2012, the closing date of the Offer Period for the Offer was extended to 4:00 p.m. Australian Western Standard Time (“WST”) on 23 April 2012. The Company has further extended the closing date of the Offer Period to 4:00 p.m. WST on 31 May 2012 (unless further extended).

As at 20 April 2012, the Company held a Relevant Interest in approximately 80.56% of all issued BRM Shares including the interest of 36,742,879 BRM Shares (representing approximately 25.33% of all issued BRM Shares) arising from the acceptances of the Offer. As WN Australia has acquired more than 80% of all issued BRM Shares, if BRM has less than the required spread of shareholders under the ASX Listing Rules, WN Australia intends to make an application to remove BRM from the official list of the ASX whereupon BRM Shares will cease to be listed on the ASX.

\* *for identification purpose only*

The Company will make further announcement(s) in respect of any material development of the Offer as and when appropriate.

By order of the board of directors of  
**Wah Nam International Holdings Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 23 April 2012

*As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors, and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*