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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 18 May 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 18 May 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; Mr. Liu Zhengui as non-executive director and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



Wah Nam
International Holdings Limited
華南投資控股有限公司

18 May 2012

WAH NAM AUSTRALIA'S OFFER FOR BROCKMAN TO CLOSE ON 14 JUNE 2012

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to announce that Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) intends to extend the Offer for Brockman Resources Limited (**Brockman**) from 4:00pm (WST) on 31 May 2012 to 4:00pm (WST) on 14 June 2012.

This is the last extension of the Offer Period and the Offer Period will not be extended beyond 14 June 2012.

As Wah Nam Australia has a controlling interest of 86.45% in Brockman, Brockman shareholders should be mindful of the implications of being a minority shareholder in a company with a controlling shareholder. These implications include the following:

- liquidity in Brockman may decline further, potentially making it more difficult for minority shareholders to sell their Brockman Shares;
- as Wah Nam Australia has acquired more than 80% of Brockman, if Brockman has less than the required spread of shareholders under the ASX Listing Rules, Wah Nam Australia intends to make an application to remove Brockman from the official list of the ASX. If Brockman is removed from the official list, its shares will not be traded on the ASX; and
- Wah Nam Australia is in a position to cast the majority of votes at a general meeting of Brockman enabling it to control, amongst other things, the composition of Brockman's board and senior management.

Wah Nam encourages Brockman shareholders who have not yet accepted the Offer to consider the implications of being a minority shareholder in Brockman and to accept the Offer as soon as possible.

In order to extend the Offer Period, Wah Nam Australia will issue the required notices under section 650D of the Corporations Act on or before Wednesday, 23 May 2012.

Brockman shareholders can accept the Offer by returning their acceptance form (in accordance with its instructions) or advising their controlling participant (usually their broker).

If shareholders have misplaced the Bidder's Statement or have any questions in relation to the Offer, they can contact the Shareholder Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia), Monday to Friday, 6:00am to 2:00pm (WST).

Wah Nam looks forward to welcoming more Brockman shareholders as Wah Nam shareholders.

Unless the context requires otherwise, defined terms in this announcement have the same meaning as in the Bidder's Statement.

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited
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於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
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澳洲證券交易所股票號碼 ASX Stock Code: WNI

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