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**WAH NAM INTERNATIONAL HOLDINGS LIMITED**

**華南投資控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(SEHK Stock Code: 159)**

**(ASX Stock Code: WNI)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 29 May 2012.

By order of the board of directors of  
**Wah Nam International Holdings Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 29 May 2012

*As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; Mr. Liu Zhengui as non-executive director and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*

\* *For identification purpose only*



**Wah Nam**  
International Holdings Limited  
華南投資控股有限公司

29 May 2012

**WAH NAM AUSTRALIA ACQUIRES OVER 90% RELEVANT INTEREST IN BROCKMAN AND  
INTENDS TO PROCEED TO COMPULSORY ACQUISITION**

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to advise that Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) has acquired a relevant interest in 91.83% of Brockman Resources Limited (**Brockman**).

As disclosed in the Bidder's Statement, if Wah Nam Australia is successful in gaining a 90% or more interest in Brockman, Wah Nam Australia intends to compulsorily acquire the remaining Brockman shares that it does not already own.

Wah Nam Chairman, Peter Luk said:

"We are very pleased to welcome former Brockman shareholders as Wah Nam shareholders and to combine the interests of these two companies. We are now focussed on delivering the benefits of the acquisition to our shareholders. The development of the Marillana Project represents a substantial opportunity and completion of this transaction will greatly enhance our ability to proceed in an efficient and timely way."

**The Offer will close at 4.00pm (WST) on Thursday, 14 June 2012 and will not be extended beyond 14 June 2012.**

**Brockman shareholders can accept the Offer by returning their acceptance form (in accordance with its instructions) or advising their controlling participant (usually their broker).**

Wah Nam Australia encourages Brockman shareholders to accept the Offer before it closes in order to ensure faster payment of the Offer consideration. Brockman shareholders who do not accept the Offer during the Offer Period will have their shares compulsorily acquired by Wah Nam Australia and can expect to receive payment consistent with the statutory payment requirements of the Corporations Act (which will be at least one month after receiving a compulsory acquisition notice).

If shareholders have misplaced the Bidder's Statement or have any questions in relation to the Offer, they can contact the Shareholder Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia), Monday to Friday, 6:00am to 2:00pm (WST).

Unless the context requires otherwise, defined terms in this announcement have the same meaning as in the Bidder's Statement.

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Chan Kam Kwan, Jason  
Director  
Wah Nam International Holdings Limited

**For media enquiries please contact:  
Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979**



於百慕達註冊成立之有限公司  
Incorporated in Bermuda with limited liability  
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159  
澳洲證券交易所股票號碼 ASX Stock Code: WNI

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