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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: WNI)

**ANNOUNCEMENT
IN RELATION TO THE OFFER FOR BRM SHARES**

The Offer Period for the Offer closed at 4:00 p.m. Australian Western Standard Time on 14 June 2012. At the close of the Offer, WN Australia held a Relevant Interest in approximately 98.12% of all issued BRM Shares. WN Australia will now proceed with compulsory acquisition of the remaining BRM Shares it does not already own in accordance with the Australian Corporations Act 2001 (Cth).

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 12 December 2011 and the Company’s circular dated 15 December 2011 (the “Circular”) in relation to, among other things, the takeover offer (the “Offer”) for all shares in Brockman Resources Limited (“BRM”) not already owned by Wah Nam International Australia Pty Ltd (“WN Australia”), a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Offer Period for the Offer closed at 4:00 p.m. Australian Western Standard Time on 14 June 2012. At the close of the Offer, WN Australia held a Relevant Interest in approximately 98.12% of all issued BRM Shares including the interest of 62,214,459 BRM Shares (representing approximately

* *for identification purpose only*

42.89% of all issued BRM Shares) arising from acceptances of the Offer. WN Australia will now proceed with compulsory acquisition of the remaining BRM Shares that it does not already own in accordance with the Australian Corporations Act 2001 (Cth), and will lodge the formal notice of compulsory acquisition with ASIC in due course.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 15 June 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; Mr. Liu Zhengui as non-executive director and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.