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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 19 June 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 19 June 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Warren Talbot Beckwith as non-executive directors; Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



Wah Nam
International Holdings Limited
華南投資控股有限公司

19 June 2012

COMPULSORY ACQUISITION OF BROCKMAN RESOURCES LIMITED

As previously announced to the ASX, following Wah Nam International Australia Pty Ltd's (**Wah Nam Australia**) takeover offer (**Offer**) for Brockman Resources Limited (**Brockman**), Wah Nam Australia holds a relevant interest of 98.12% in Brockman.

Wah Nam Australia is therefore entitled to proceed with compulsory acquisition of the remaining shares in Brockman under section 661A of the Corporations Act 2001 (Cth) (**Corporations Act**).

Accordingly, Wah Nam Australia attaches a copy of the following documents under section 661B(1)(d) of the Corporations Act:

- ASIC Form 6021 (Notice of compulsory acquisition following a takeover bid) in the form lodged with ASIC today; and
- letter to Brockman shareholders enclosing the ASIC Form 6021,

to be despatched today to those Brockman shareholders in the bid class who did not validly accept the Offer before it closed.

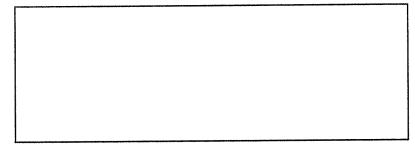
Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited

For media enquiries please contact:
Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979



於百慕達註冊成立之有限公司
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香港中環金融街8號國際金融中心二期38樓 3812-3813室
Suites 3812-13, 38/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong
電話 Tel : (852) 3169 3631 傳真 Fax : (852) 3169 3630 電郵 Email : enquiry@wnintl.com



Notice of compulsory acquisition following takeover bid

If there is insufficient space in any section of the form, you may attach an annexure and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Mark Paganin

ASIC registered agent number (if applicable)

536

Company/entity name

Clayton Utz

ACN/ABN/ARBN/ARSN

Not applicable

Telephone number

(08) 9426 8000

Postal address

Level 27, 250 St Georges Terrace

Perth WA 6000

Email address (optional)

mpaganin@claytonutz.com

Notice

Name and address of holder.

To:

Name

The person whose name and address is set out in the enclosed letter

ACN (if applicable)

At the office of, C/- (if applicable)

Office, unit, level

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

Name of target company or body

Securities of:

Name ('the Company')

Brockman Resources Limited

ACN/ARBN/ARSN

009 372 150

Continued... Notice

1. Under an

Tick one box Off Market Bid
 Market Bid

offers were made by

Name of bidder.

in respect of the acquisition of

Insert description of class of securities to which the bid related
 In the Company.

The offers

Tick one box closed
 are scheduled to close

on

Date

Insert date offers closed or are scheduled to close / /
 [D] [D] [M] [M] [Y] [Y]

2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.

3. The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection *661A(1)/661A(3) of the Act to compulsorily acquire your securities and desires to acquire those securities.

4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

5. You are entitled, within one month after being given this notice, or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

Insert details of alternative terms.

A\$1.50 and 18 Wah Nam International Holdings Limited Shares (Australian Share Register Alternative)
OR
A\$1.50 and 18 Wah Nam International Holdings Limited Shares (Hong Kong Share Register Alternative)

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:

Set out the terms that will apply

A\$1.50 and 18 Wah Nam International Holdings Limited Shares (Australian Share Register Alternative)

6. Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.

7. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before

Tick one box this notice was given.
 the end of the offer period.

8. Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 6 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 7 of this notice.

Signature


Name of person signing

Mark Paganin

Capacity

Attorney

Signature



Date signed

1 9 / 0 6 / 1 2

[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 9827 in your capital city.

Or lodge the form in person at an ASIC Service Centre
(see www.asic.gov.au/servicecentres)

For more informationWeb www.asic.gov.auNeed help? www.asic.gov.au/question

Telephone 1300 300 630



Wah Nam
International Holdings Limited
華南投資控股有限公司

19 June 2012

000001 000 BRMT
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Dear Brockman Shareholder,

COMPULSORY ACQUISITION OF BROCKMAN RESOURCES LIMITED SHARES

As you are aware, Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) made a takeover offer for the remaining shares in Brockman Resources Limited (**Brockman**) that it did not already own (**Offer**).ⁱ Wah Nam Australia sent you its bidder's statement detailing the terms of the Offer on 21 December 2011 (**Bidder's Statement**).

The Offer closed at 4:00pm (WST) on 14 June 2012. Our records indicate that Wah Nam Australia did not receive a valid acceptance of the Offer from you before the close of the Offer.

As Wah Nam Australia has acquired a relevant interest of 98.12% of Brockman Shares, in accordance with its intentions in section 8.2 of the Bidder's Statement, Wah Nam Australia proposes to acquire the remaining Brockman Shares which have not been acquired under the Offer, under the compulsory acquisition provisions as set out in section 661A of the Corporations Act.

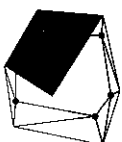
Please find enclosed an ASIC Form 6021 (Notice of compulsory acquisition following takeover bid) (**Notice**) which Wah Nam Australia is required to give you under the Corporations Act to exercise its rights to compulsorily acquire your Brockman Shares. You do not need to sign or return the Notice but please read the Notice carefully.

The compulsory acquisition will be on the same terms that were offered to all Brockman Shareholders under the Offer. This means that you will receive A\$1.50 cash and 18 Wah Nam International Shares for every Brockman Share you hold (unless you are an Ineligible Overseas Shareholder or an Unmarketable Parcel Holder).

You are entitled to receive either Australian registered Wah Nam International Shares or Hong Kong registered Wah Nam International Shares and may give written notice of your selection to Wah Nam Australia in accordance with paragraph 5 of the Notice. If no selection is made, you will receive Australian registered Wah Nam International Shares. Please refer to section 13.5 of the Bidder's Statement for further information.

If you are an Ineligible Overseas Shareholder or an Unmarketable Parcel Holder, you will not be entitled to receive Wah Nam International Shares. Instead, the Wah Nam International Shares that you would have become entitled to receive will be sold by a nominee and you will receive the net proceeds of this sale. Please refer to section 13.6 of the Bidder's Statement for further information.

Wah Nam Australia will provide the consideration for the compulsorily acquired Brockman Shares to Brockman within the time required under the Corporations Act (approximately 4 to 6 weeks after the date of this letter, although this may be longer in certain circumstances). Brockman will hold the consideration in trust for holders of Brockman Shares that are compulsorily acquired.



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In due course, Brockman will send you a letter in relation to the procedure to claim the consideration payable to you upon compulsory acquisition of your Brockman Shares.

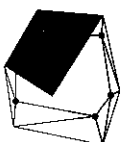
If you have any questions about the enclosed Notice or the compulsory acquisition of your Brockman Shares, please contact the Shareholder Information Line on 1300 850 505 (for callers within Australia) or +61 3 9415 5000 (for callers outside Australia), Monday to Friday, 6:30am to 5:00pm (WST).

Wah Nam International looks forward to welcoming you as a shareholder.

Yours sincerely,

Chan Kam Kwan, Jason
Executive Director
Wah Nam International Holdings Limited

ⁱ Unless the context requires otherwise, defined terms in this letter have the same meaning as in the Bidder's Statement.



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