

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : - - | Description : - - | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : - - | Description : - - | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 6,747,679,503 | -- | -- | -- |
| Increase/ (decrease) during the month | 427,360,162 | -- | -- | -- |
| Balance at close of the month | 7,175,039,665 | -- | -- | -- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| <u>Scheme Adopted</u> | | | | | | |
| <u>at the SGM on</u> | | | | | | |
| <u>14/08/2002,</u> | | | | | | |
| <u>exercise price of</u> | | | | | | |
| <u>HK\$1.164 per share</u> | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 8,500,000 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| <u>Scheme Adopted</u> | | | | | | |
| <u>at the SGM on</u> | | | | | | |
| <u>14/08/2002,</u> | | | | | | |
| <u>exercise price of</u> | | | | | | |
| <u>HK\$1.24 per share</u> | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 27,000,000 |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| <u>Scheme Adopted</u> | | | | | | |
| <u>at the SGM on</u> | | | | | | |
| <u>14/08/2002,</u> | | | | | | |
| <u>exercise price of</u> | | | | | | |
| <u>HK\$2.00 per share</u> | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 39,000,000 |
| (Note 1) | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Share Option Scheme Adopted at the SGM on 14/08/2002, exercise price of HK\$0.72 per share | 0 | 0 | 0 | 0 | 0 | 135,000,000 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 135,000,000 |
| (Note 1) | | | | | | |
| 5. - - | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 6. - - | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 7. - - | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 8. - - | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | 0 | |
| | | | (Preference shares) | | -- | |
| | | | (Other class) | | -- | |
| Total funds raised during the month from exercise of options (State currency) | | | | 0 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|----------------------------------|---|--|--|
| 1. ASX Listed Options | | | | | | |
| Date of expiry: (30 / 09 / 2014) | A\$ | 3,000,000 | 0 | 3,000,000 | 0 | 15,000,000 |
| Stock code (if listed) | (ASX) WNIO | | | | | |
| Class of shares issuable (Note 1) | Ordinary share | | | | | |
| Subscription price | A\$0.2 per ordinary share (Subject to adjustment) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (13 / 12 / 2010) | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total B. (Ordinary shares) | | | | | 0 | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds | | | | | | |
| | HK\$ | 173,940,000.00 | 78,000,000.00 | 95,940,000.00 | 130,000,000 | 159,900,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | | | | | |
| Subscription price | HK\$0.60 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (06/01/2012) | | | | | |
| 2. Convertible Bonds | | | | | | |
| | HK\$ | 78,000,000.00 | 0 | 78,000,000.00 | 0 | 130,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | | | | | |
| Subscription price | HK\$0.60 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (19/04/2012) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | 130,000,000 | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Pursuant to the BRM Conditional Offer (the Offer was free all conditions on 16 March 2012), the Company may have to issue up to maximum of 1,252,614,924 Consideration WN Shares. (Details please refer to the Company's circular dated 15 December 2011 and announcements dated 16 March 2012) (06/01/2012) Ordinary shares (<i>Note 1</i>) | 297,360,162 | 121,954,662 |
| 2. _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | 297,360,162 N/A N/A | |

Other Movements in Issued Share Capital

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| Type of Issue | | | | | |
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 3. | Placing | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 4. | Bonus issue | | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|---------------------------------|---|---|-------|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

For Main Board and GEM listed issuers

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| Type of Issue | | | |
| 9. Capital reorganisation | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | Total E. (Ordinary shares) _____ | _____ |
| | | (Preference shares) _____ | _____ |
| | | (Other class) _____ | _____ |

| | | |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>427,360,162</u> |
| | (2) | <u>--</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>--</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>--</u> |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Tricor Secretaries Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet*