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**BROCKMAN**  
**BROCKMAN MINING LIMITED**  
**布萊克萬礦業有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(SEHK Stock Code: 159)**  
**(ASX Stock Code: BCK)**

**POLL RESULTS OF SPECIAL GENERAL MEETING  
HELD ON 9 JANUARY 2014**

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice dated 25 November 2013 was duly passed by the Independent Shareholders by way of poll at the SGM on 9 January 2014.

Reference is made to the notice of special general meeting (the “SGM Notice”) of Brockman Mining Limited (the “Company”) dated 25 November 2013 and the circular of the Company dated 25 November 2013 (the “Circular”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolution set out in the SGM Notice was duly passed by way of poll by the Independent Shareholders at the special general meeting held on 9 January 2014 at 10:00 a.m. (the “SGM”). Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

Ordinary resolution <i>(Note 1)</i>	Number of Shares voted			Total number of Shares voted
	For (%)	Against (%)	Abstained <i>(Note 2)</i>	
To approve the Disposal and the Guarantee	2,855,898,732 (99.964%)	1,017,148 (0.036%)	497,670	2,856,915,880 (100%)

*Notes:*

1. The full text of the ordinary resolution is set out in the SGM Notice.
2. Abstentions are not counted in determining whether the requisite majority of votes cast has approved the resolution and they are not counted in the calculation of the proportion of the votes “For” and “Against” the resolution.

\* *For identification purpose only*

As at the date of the SGM, the total number of Shares in issue is 7,894,482,131. Mr Leung and his associates who in aggregate hold 27,592,592 Shares and the Vendor and her associates who in aggregate hold 266,216,000 Shares as at the date of the SGM are required to abstain from voting on the ordinary resolution. Save as disclosed above, no other Shareholders were required to abstain from voting on the ordinary resolution.

The respective total numbers of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution was 7,600,673,539 Shares. No Shareholders were entitled to attend but were required to vote only against the above ordinary resolution at the SGM.

By Order of the Board  
**Brockman Mining Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 9 January 2014

*As at the date of this announcement, the Board comprises Mr Kwai Sze Hoi (Chairman), Mr Liu Zhengui (Vice Chairman) and Mr Ross Stewart Norgard as non-executive directors; Mr Luk Kin Peter Joseph (Chief Executive Officer), Mr Chan Kam Kwan, Jason (Company Secretary) and Mr Warren Talbot Beckwith as executive directors; and Mr Yap Fat Suan, Henry, Mr Uwe Henke Von Parpart and Mr Yip Kwok Cheung, Danny as independent non-executive directors.*