

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2021

To : Hong Kong Exchanges and Clearing Limited					
Brockman Mining Limited (incorporated in Bermuda with limited liability) Date Submitted 4 May 2021					
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00159</u>	Descrip	otion:	BROCKMA	AN MINING	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the mon	th	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
(2) Stock code :	Descrip	otion : <u></u>			
		No. of ordinary shares		capital	
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			_	
Stock code :	Descript	tion : <u></u>		
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : _ <u></u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share (State currency):	e capital at the er	nd of the month		00,000,000.00
II. Movements in Issu	ed Share Capita	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,279,232,131			
Increase/ (decrease) during the month				
Balance at close of the month	9,279,232,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) (/ /)shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

<u>W</u> ar	rants to Issue Shares of the	lssuer which	are to be Listed				
	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
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	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /					
3.							
	/ /)			<u> </u>	<u> </u>		_
'	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date			\			
	(if applicable) (dd/mm/yyyy)	(/ /	\				
4.		(/ /					
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(/ /)						
`	Stock code (if listed)						
	Class of shares						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)			`	
		\ / /	,				
			Total B		ary shares)		_
				(Preferen	ice shares)		_
					Other class)		

Currency of amount octated (if listed) Class and description Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	are to be Liste	ed)		
Class of shares issuable (Note 1) Subscription Nrice EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
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Stock code (if listed)	Stock code (if listed)						
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	(if applicable)						
(dd/mm/yyyy)	(dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares) (Preference shares)			Т	otal C. (Ordina	ary shares)		-
(Other class)							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
Ordinary shares (Note 1)		· -
2		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
		_
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
,		

Ot	her Movements	in Issued	d Share Capital			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares		
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)		
			ŕ	EGM approval date: (/ /) (dd/mm/yyyy)		
						_
				Class of shares issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of sharesissuable (Note 1)		
3.	Placing	At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
					-	
				Class of sharesissuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		Class of shares				
			issuable (Note 1)				
5.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
	or orial or		EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00////////////////////////////////////				
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\rightarrow		
			Class of shares issuable (Note 1)				
8.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new	No. of new
					shares of issuer issued during the month	shares of issuer which may be issued pursuant thereto as at
	Type of leave				pursuant thereto	close of the month
	Type of Issue					
				Class of sharesissuable (Note 1)		
9.	Capital reorganisation			Issue and allotment (/ /) date : (dd/mm/yyyy)		
	3			EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other			Class of sharesissuable (Note 1)		
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Total E. (Ordi	narv	
					res)	
				(Preference sha (Other cl		_ \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by: Tricor Secretaries Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.