

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :30/09/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hong Kong Building and Loan Agency Limited
Date Submitted	5 October 2010

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00145</u> Descri	Description :		& LOAN
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

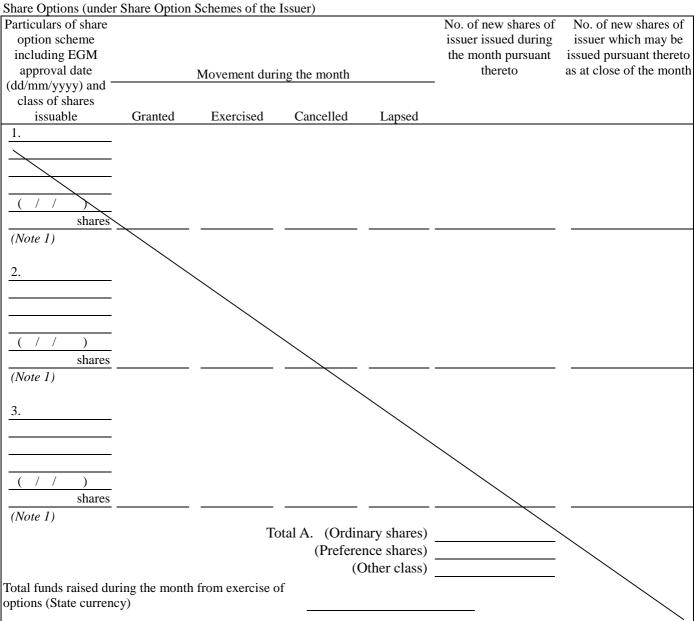
Total authorised share capital at the end of the month (*State currency*) : **HK\$50** 

HK\$500,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,848,486,358					
Increase/ (decrease) during the month	1,265,600					
Balance at close of the month	2,849,751,958					

III. Details of Movements in Issued Share Capital

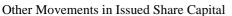


Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed Warrants	-					
(See Remark (1))	HK\$	5,620,000.00	N/A	5,620,000.00	0	562,000,000
(21/06/2012)	ΠΚφ	5,020,000.00	11/1	3,020,000.00	0	302,000,000
Stock code (if listed)	N/.	4				
Class of shares						
issuable (Note 1)	Ordin	nary				
	IK\$0.147 (subjec	et to adjustment)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(28/05/	2010)				
(dd/iiiii/yyyy) 2. N/A	(20/03/	2010/				
	_					
	-					
( / / )						<u></u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	)				
3.		)				
	_					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / /	)				
4.						
	_					
( / / )						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			D (0 "	1 \	c	
		Total		nary shares)	0	
				ence shares)		
			(	Other class)	N/A	

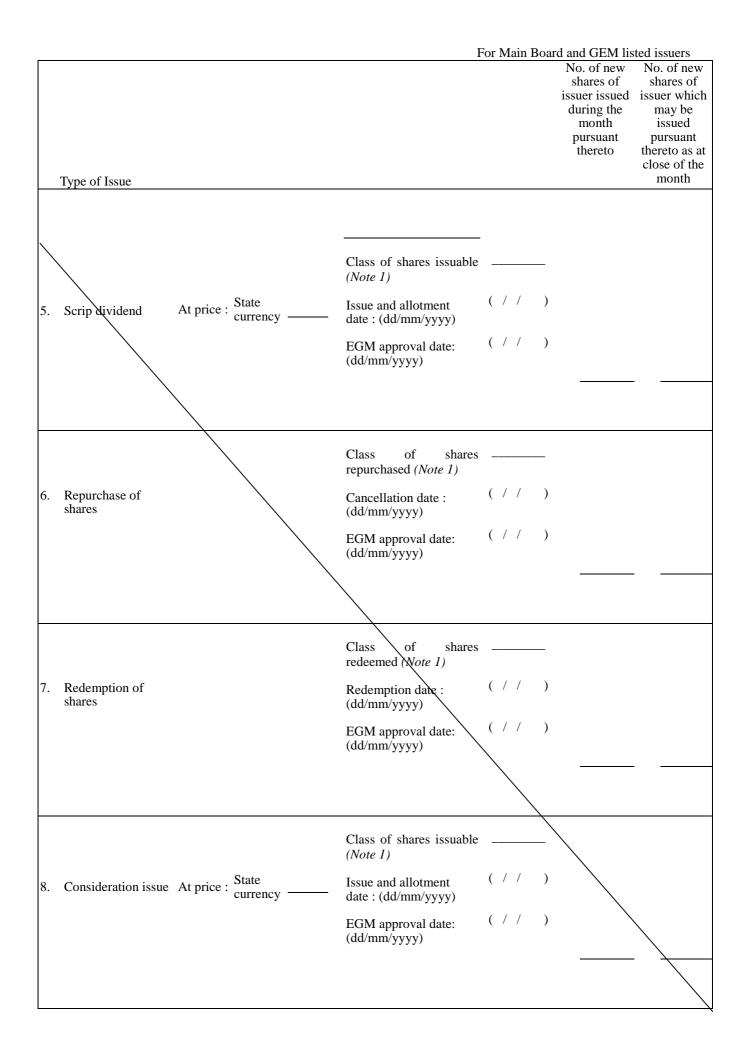
Convertibles (i.e. Convertible i	nte Chance of the I			For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month		
1. Convertible Bonds								
		170.020.00	126 560 00	195,560.00	1 265 600	1 055 (0		
Stock code (if listed)	<u>HK\$</u> N/A	170,920.00	126,560.00	(See Remark (2))	1,265,600	1,955,60		
Class of shares	N/A							
issuable (Note 1)	Ordinary							
Subscription price	HK\$0.10							
EGM approval date								
(if applicable)								
(dd/mm/yyyy))	( / / )							
2. N/A								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
4.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	, , .							
(dd/mm/yyyy)	( / / )		m , 1 C (C )	• • •	1.065.600			
			Total C. (Ordi		1,265,600	-		
				ence shares)	N/A N/A			
			,		1 V/ A	-		

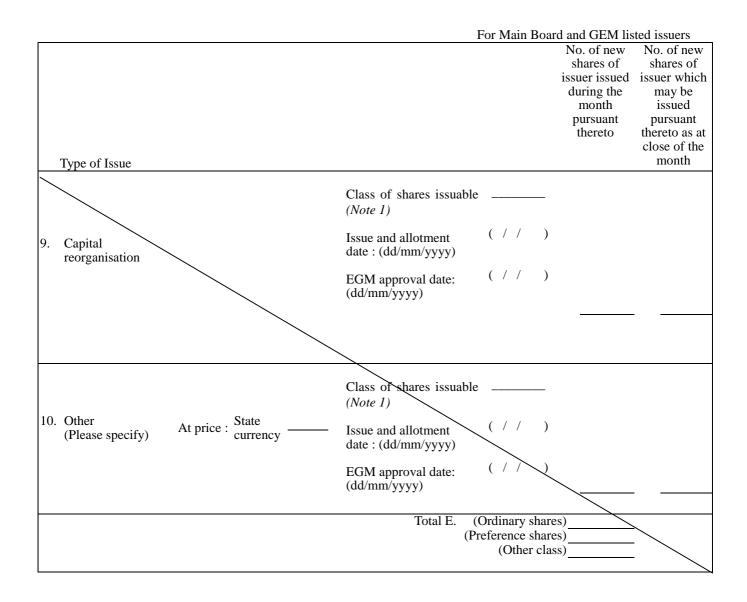
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Open Offer of 562,500,000 Offer Shares at the Subscription Price on the basis of one Offer Share for every four Shares held on the Record Date, with a further Option to subscribe for the Convertible Bonds with a principal amount of equal or not more than 80% of the aggregate value of the Offer Shares allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997) (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010) ( / / ) Ordinary shares ( <i>Note 1</i> )	(See Remark (3))	412,748,039
2.	( / / ) shares ( <i>Note 1</i> )		
3.	( / / ) shares (Note 1)		
-	Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,265,600
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Remarks (if any):

(1) Pursuant to the Supplemental Warrant Placing Agreement entered into between the Company and the Placing Agent on
 7 June 2010, 562,000,000 non-listed Warrants have been subscribed by the Placees at a warrant issue price of HK\$0.01
 per Warrant. The Warrant entitling the holder thereof to subscribe for one ordinary share of the Company at an initial
 warrant exercise price of HK\$0.147 per share (subject to adjustment) for a period of 24 months commencing from the
 date of issue of the Warrants.

(2) A total of HK\$151,200.00 Convertible Bonds have been subscribed by the Option Holders during the month of
 September 2010. (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010).

(3) 1,265,600 shares have been issued under the conversion of a total of HK\$126,560.00 Convertible Bonds during the month of September 2010 (as set out in the Section of Convertibles in this return).

Submitted by: <u>Tricor Tengis Limited</u>

Title: Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet