

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	The Hong Kong Building and Loan Agency Limited  1 November 2010				
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>00145</u>	_Descrip	otion:	HK BLDG	& LOAN	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00	
(2) Stock code :	_Descrip	otion: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

31/10/2010

Stock code : Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,849,751,958			
Increase/ (decrease) during the month	2,972,400			
Balance at close of the month	2,852,724,358			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during	the at close of the		close of the month
1. Non-listed Warrants		<u> </u>				
(See Remark (1))	_					
	HK\$	5,620,000.00	N/A	5,620,000.00	0	562,000,000
(21/06/2012)						
Stock code (if listed)	N/2	A	_			
Class of shares issuable ( <i>Note 1</i> )	Ordin	norv				
	IK\$0.147 (subject		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(28/05/	,	_			
2. N/A	(20/03/	2010)	_			
	_					
	_					
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			<u>—</u>			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.	_					
	_					
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4.	_					
	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tot	tal B. (C	Ordinary shares)	0	
		10.		eference shares)	N/A	_
			`	(Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	HK\$ N/A  Ordinary HK\$0.10	195,560.00	297,240.00	89,166.00 (See Remark (2))	2,972,400	891,660
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			inary shares) rence shares) (Other class)	2,972,400 N/A N/A	<u> </u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. Open Offer of 562,500,000 Offer Shares at the Subscription Price on the basis of one Offer Share for every four Shares held on the Record Date, with a further Option to subscribe for the Convertible Bonds with a principal amount of equal or not more than 80% of the aggregate value of the Offer Shares allotted to the subscriber (i.e. the maximum number of the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  2.	than under Share Option Schemes)	T	
1. Open Offer of 562,500,000 Offer Shares at the Subscription Price on the basis of one Offer Share for every four Shares held on the Record Date, with a further Option to subscribe for the Convertible Bonds with a principal amount of equal or not more than 80% of the aggregate value of the Offer Shares allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997) (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  ( / / ) Ordinary shares (Note 1)  (See Remark (3)) 409,775,639  2.  ( / / ) shares (Note 1)		issuer issued during the month pursuant	issuer which may be issued pursuant thereto
Subscription Price on the basis of one Offer Share for every four Shares held on the Record Date, with a further Option to subscribe for the Convertible Bonds with a principal amount of equal or not more than 80% of the aggregate value of the Offer Shares allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997) (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  (	1. Open Offer of 562,500,000 Offer Shares at the		
four Shares held on the Record Date, with a further Option to subscribe for the Convertible Bonds with a principal amount of equal or not more than 80% of the aggregate value of the Offer Shares allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997) (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  (	Subscription Price on the basis of one Offer Share for every		
subscribe for the Convertible Bonds with a principal amount of equal or not more than 80% of the aggregate value of the Offer Shares allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997) (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  (			
equal or not more than 80% of the aggregate value of the Offer Shares allotted to the subscriber (i.e. the maximum number of the Conversion Shares is 449,999,997) (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  ( / / )  Ordinary shares (Note 1)  (See Remark (3))  409,775,639  2.  ( / / ) shares (Note 1)			
Shares allotted to the subscriber (i.e. the maximum number of the  Conversion Shares is 449,999,997) (Details please refer to the  Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  (//)  Ordinary shares (Note 1)  (See Remark (3))  409,775,639  2.  (//)  shares (Note 1)  3.			
Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  (	Shares allotted to the subscriber (i.e. the maximum number of the		
Company's prospectus dated 15 April 2010 and announcement dated 5 May 2010)  (	Conversion Shares is 449,999,997) (Details please refer to the		
( / / ) Ordinary shares (Note 1)  (See Remark (3))  409,775,639  ( / / ) shares (Note 1)  3.  ( / / ) shares (Note 1)			
2	dated 5 May 2010)		
2	( / / )		
3	Ordinary shares (Note 1)	(See Remark (3))	409,775,639
( / / ) shares (Note 1)  3			
3	2		
3			
3			
3			
( / / ) shares (Note 1)	Snares (Note 1)		
( / / ) shares (Note 1)	2		
	J		
	shares (Note 1)		
Total D. (Ordinary shares) 0			
	Total D. (Ordinary shares)	0	
(Preference shares) N/A		N/A	
(Other class) N/A	(Other class)	N/A	

Oth	ner Movements in Issu  Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

. .

	Type of Issue		J	FOT Main	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<del></del>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares redeemed (Wote 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	e At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	FOI MIAIII DOAI	u and Gelvi iis	teu issueis
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		uicicio	close of the
Type of Issue			month
	Class of shares issuable		
	( <i>Note 1</i> )		
0 0 0 1 1	Issue and allotment ( / / )		
9. Capital	date : (dd/mm/yyyy)		
reorganisation			
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	(dd/iiiii/yyyy)		
			· -
	Class of shares issuable		
	(Note 1)		
10.01	(Note 1)		
10. Other (Please specify) At price: State	Issue and allotment ( / / )		
(Please specify) At price currency	date : (dd/mm/yyyy)		
	date: (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)	_	
	(dd/lilli/yyyy)		
	Total E. (Ordinary share		
	(Preference share		
	(Other class		
		<u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,972,400
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):
(1) Pursuant to the Supplemental Warrant Placing Agreement entered into between the Company and the Placing Agent on
7 June 2010, 562,000,000 non-listed Warrants have been subscribed by the Placees at a warrant issue price of HK\$0.01
per Warrant. The Warrant entitling the holder thereof to subscribe for one ordinary share of the Company at an initial
warrant exercise price of HK\$0.147 per share (subject to adjustment) for a period of 24 months commencing from the
date of issue of the Warrants.
(2) A total of HK\$190,846.00 Convertible Bonds have been subscribed by the Option Holders during the month of
October 2010. (Details please refer to the Company's prospectus dated 15 April 2010 and announcement dated 5 May
2010).
(3) 2,972,400 shares have been issued under the conversion of a total of HK\$297,240.00 Convertible Bonds during the
month of October 2010 (as set out in the Section of Convertibles in this return).
Submitted by: Tricor Tengis Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet