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The Hong Kong Building and Loan Agency Limited
香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 21 JUNE 2012**

The Board is pleased to announce that all the proposed resolutions as set out in the EGM Notice were duly passed by the Shareholders at the EGM held on 21 June 2012.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of The Hong Kong Building and Loan Agency Limited (the “**Company**”) both dated 29 May 2012 in relation to, among others, the proposed Capital Reorganisation, the proposed Amendments to the M&A and the re-election of retiring Directors to be approved at the EGM held on 21 June 2012. Unless otherwise defined therein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the proposed resolutions as set out in the EGM Notice were duly passed by the Shareholders at the EGM held on 21 June 2012, by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 4,351,488,667 Shares, which was the total number of Shares entitling Shareholders to attend and vote for or against on all the proposed resolutions at the EGM. No Shareholder was required under the Listing Rules to abstain from voting and no Shareholder was entitled to attend and vote only against the resolutions at the EGM. None of the Shareholders was required to abstain from voting in favour of the resolutions at the EGM.

The Company's share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll results are as follows:

Special Resolution		Number of votes (%)		
		For	Against	Total
1.	To consider and approve the Capital Reduction, the Share Consolidation, the Application of Credit and the Amendments to the Memorandum and the Articles of Association of the Company.	510,418,200 (97.540%)	12,874,000 (2.460%)	523,292,200 (100%)
Ordinary Resolutions				
2.	To re-elect Mr. Lam Raymond Shiu Cheung as an independent non-executive director.	510,468,200 (97.549%)	12,824,000 (2.451%)	523,292,200 (100%)
3.	To re-elect Mr. Yeung Kwok Leung as an executive director.	510,213,000 (97.501%)	13,079,200 (2.499%)	523,292,200 (100%)
4.	To authorize the board of directors to fix the directors' remuneration.	510,213,000 (97.501%)	13,079,200 (2.499%)	523,292,200 (100%)

As not less than 75% of the votes were casted in favour of the resolution number one as set out in the EGM Notice, the resolution was duly passed as a special resolution of the Company (the "**Special Resolution**").

As more than 50% of the votes were casted in favour of the resolutions number two, three and four as set out in the EGM Notice, the resolutions were duly passed as ordinary resolutions of the Company.

Subsequent to the passing of the Special Resolution, the Company will carry out all the necessary registration and/or filing procedures in respect of the Capital Reduction. Further announcement(s) will be made by the Company as and when appropriate to inform the Shareholders of the effective date of the Capital Reorganisation.

By order of the Board
The Hong Kong Building and Loan Agency Limited
So Yuen Chun
Executive Director

Hong Kong, 21 June 2012

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive directors of the Company; Mr. Lam Kwok Hing, Wilfred being non-executive director of the Company; Mr. Ng Cheuk Fan, Keith, Mr. Yeung Wai Hung, Peter and Mr. Lam Raymond Shiu Cheung being independent non-executive directors of the Company.