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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2012

The Board is pleased to announce that all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders at the AGM held on 28 June 2012.

Reference is made to the circular (the “**Circular**”) and the notice of the annual general meeting (the “**AGM Notice**”) of The Hong Kong Building and Loan Agency Limited (the “**Company**”) both dated 29 May 2012. Unless otherwise defined therein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders at the AGM held on 28 June 2012, by way of poll.

As at the date of the AGM, the total number of issued shares of the Company was 4,351,488,667 Shares, which was the total number of Shares entitling Shareholders to attend and vote for or against all the proposed resolutions at the AGM. No Shareholder was required under the Listing Rules to abstain from voting and no Shareholder was entitled to attend and vote only against the resolutions at the AGM. None of the Shareholders was required to abstain from voting in favour of the resolutions at the AGM.

The Company's share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the AGM. The poll results are as follows:

Ordinary Resolutions		Number of votes (%)		
		For	Against	Total
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and of the auditors of the Company for the year ended 31 December 2011.	494,901,100 (97.474%)	12,824,000 (2.526%)	507,725,100 (100%)
2.	(a) To re-elect Mr. So Yuen Chun as an executive director.	494,684,600 (97.432%)	13,040,500 (2.568%)	507,725,100 (100%)
	(b) To re-elect Mr. Ng Cheuk Fan, Keith as an independent non-executive director.	494,684,600 (97.432%)	13,040,500 (2.568%)	507,725,100 (100%)
	(c) To authorize the board of directors to fix the directors' remuneration.	494,684,600 (97.432%)	13,040,500 (2.568%)	507,725,100 (100%)
3.	To re-appoint Messrs. ZHONGLEI (HK) CPA Company Limited as the auditors of the Company and authorise the board of directors to fix their remuneration.	494,684,600 (97.432%)	13,040,500 (2.568%)	507,725,100 (100%)

Ordinary Resolutions		Number of votes (%)		
		For	Against	Total
4.	To grant a general unconditional mandate to the directors to allot, issue and deal with additional shares in the Company not exceeding 20% of the issued share capital of the Company as at the date of this resolution.	494,645,900 (97.424%)	13,079,200 (2.576%)	507,725,100 (100%)
5.	To grant a general unconditional mandate to the directors to repurchase shares in the Company not exceeding 10% of the issued shares capital the Company as at the date of this resolution.	494,645,900 (97.424%)	13,079,200 (2.576%)	507,725,100 (100%)
6.	Conditional on the passing of resolutions number 4 and 5 above, to extend the general mandate granted by resolution number 4 by adding thereto the shares repurchased pursuant to the general mandate granted by resolution number 5.	494,645,900 (97.424%)	13,079,200 (2.576%)	507,725,100 (100%)
Special Resolutions				
7.	To consider and approve the Amendments to the Articles of Association of the Company as set out in resolution number 7 of the AGM Notice.	494,901,100 (97.474%)	12,824,000 (2.526%)	507,725,100 (100%)
8.	To adopt the New M&A as set out in resolution number 8 of the AGM Notice.	494,901,100 (97.474%)	12,824,000 (2.526%)	507,725,100 (100%)

As more than 50% of the votes were cast in favour of the resolutions number one to six as set out in the AGM Notice, the resolutions were duly passed as ordinary resolutions of the Company.

As not less than 75% of the votes were cast in favour of the resolutions number seven and eight as set out in the AGM Notice, the resolutions were duly passed as special resolutions of the Company.

By order of the Board

The Hong Kong Building and Loan Agency Limited

So Yuen Chun

Executive Director

Hong Kong, 28 June 2012

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive Directors; Mr. Lam Kwok Hing, Wilfred being non-executive Director; and Mr. Ng Cheuk Fan, Keith, Mr. Yeung Wai Hung, Peter and Mr. Lam Raymond Shiu Cheung being independent non-executive Directors.