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The Hong Kong Building and Loan Agency Limited
香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

**REVISED TIMETABLE FOR
THE PROPOSED CAPITAL REORGANISATION**

Reference is made to the circular (the “Circular”) dated 29 May 2012 and announcements of the Company dated 19 April 2012, 27 April 2012, 9 May 2012, 21 June 2012 and 18 July 2012 in relation to, among other matters, the proposed Capital Reorganization. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined as the Circular.

REVISED EXPECTED TIMETABLE

The court hearing for case management purpose has been adjourned to 18 September 2012 for the Company to file supplemental evidence to the Court. As of the date of this announcement, the Court has yet to provide the Company with any indicative timetable regarding the substantive hearing for the confirmation of the Capital Reduction.

The Company will make further announcement(s) in respect of the revised timetable as and when appropriate.

By order of the Board
The Hong Kong Building and Loan Agency Limited
So Yuen Chun
Executive Director

Hong Kong, 14 August 2012

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive Directors; Mr. Lam Kwok Hing, Wilfred being non-executive Director; and Mr. Yeung Wai Hung, Peter and Mr. Lam Raymond Shiu Cheung being independent non-executive Directors.