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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 5 NOVEMBER 2013**

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders at the EGM held on 5 November 2013 by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of The Hong Kong Building and Loan Agency Limited (the “**Company**”) both dated 21 October 2013 in relation to, among others, the proposed placing of convertible bonds under specific mandate to be approved at the EGM held on 5 November 2013. Unless otherwise defined therein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders at the EGM held on 5 November 2013 by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 437,105,466 Shares, which was the total number of Shares entitling Shareholders to attend and vote for or against on the proposed resolution at the EGM. No Shareholder was required under the Listing Rules to abstain from voting and no Shareholder was entitled to attend and vote only against the resolution at the EGM. None of the Shareholders was required to abstain from voting in favour of the resolution at the EGM.

The Company's share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll results are as follows:

Ordinary Resolution	Number of votes (%)		
	For	Against	Total
To approve the first placing agreement dated 26 February 2013, the supplemental placing agreement dated 15 March 2013, the second supplemental placing agreement dated 22 August 2013 and the third supplemental placing agreement dated 16 October 2013 entered into between the Company as the issuer and FT Securities Limited as the placing agent in relation to the placing of the convertible bonds in the principal amount of up to an aggregate of HK\$60,750,000 on a best-effort basis at the conversion price of HK\$0.135 per conversion share of the Company and all transactions contemplated thereunder, including the grant of the Specific Mandate.	100,054,420 (97.957%)	2,086,400 (2.043%)	102,140,820 (100%)

As more than 50% of the votes were cast in favour of the resolution as set out in the EGM Notice, the resolution was duly passed as ordinary resolution of the Company.

By Order of the Board
The Hong Kong Building and Loan Agency Limited
So Yuen Chun
Executive Director

Hong Kong, 5 November 2013

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive directors of the Company; Mr. Lam Kwok Hing, Wilfred being non-executive director of the Company; Mr. Yeung Wai Hung, Peter, Mr. Lam Raymond Shiu Cheung and Ms. Yuen Wai Man being independent non-executive directors of the Company.