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**The Hong Kong Building and Loan Agency Limited**

**香港建屋貸款有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 145)**

**SUPPLEMENTAL ANNOUNCEMENT  
UPDATES ON PLACING OF CONVERTIBLE BONDS  
UNDER SPECIFIC MANDATE**

Reference is made to the announcements of the Company dated 28 February 2013, 15 March 2013, 22 August 2013, 16 October 2013 and 19 December 2013, and the circular of the Company dated 21 October 2013 (the “**Circular**”) in relation to the Placing. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that the second, third, fourth and fifth Tranches of the Convertible Bonds in the aggregate principal amount of HK\$43,200,000 will be placed to Sina Winner Investment Limited, a company incorporated in the British Virgin Islands with limited liability and a wholly-owned subsidiary of Chinese Strategic Holdings Limited (stock code: 8089) (“**Chinese Strategic**”) which, together with its subsidiaries, is principally engaged in businesses of properties investments, securities trading and loan financing.

As at the date of this announcement, the non-executive Director, Mr. Lam Kwok Hing Wilfred, J.P. is also the chairman and executive director of Chinese Strategic and Ms. Yuen Wai Man, an independent non-executive Director, is also an independent non-executive director of Chinese Strategic. Save for the abovementioned and to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, Sina Winner Investment Limited and its ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules).

**The Placing is conditional upon fulfillment of a number of conditions as set out in the Placing Agreements, which are yet to be fulfilled, and therefore may or may not be completed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**The Hong Kong Building and Loan Agency Limited**  
**So Yuen Chun**  
*Executive Director*

Hong Kong, 11 February 2014

*As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive Directors; Mr. Lam Kwok Hing, Wilfred, J.P. being non-executive Director; and Mr. Yeung Wai Hung, Peter, Mr. Lam Raymond Shiu Cheung and Ms. Yuen Wai Man being independent non-executive Directors.*