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**The Hong Kong Building and Loan Agency Limited**

**香港建屋貸款有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 145)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON 3 APRIL 2014**

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders at the EGM held on 3 April 2014 by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of The Hong Kong Building and Loan Agency Limited (the “**Company**”) both dated 18 March 2014 in relation to, among others, the proposed grant of separate specific mandate to issue further conversion shares to be approved at the EGM held on 3 April 2014. Unless otherwise defined therein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders at the EGM held on 3 April 2014 by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 570,585,466 Shares, which was the total number of Shares entitling Shareholders to attend and vote for or against on the proposed resolution at the EGM. No Shareholder was required under the Listing Rules to abstain from voting and no Shareholder was entitled to attend and vote only against the resolution at the EGM. None of the Shareholders was required to abstain from voting in favour of the resolution at the EGM.

The Company's share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll results are as follows:

Ordinary Resolution	Number of votes (%)		
	For	Against	Total
To approve, confirm and ratify the issuance and allotment the Further Conversion Shares (as defined in the circular) and to authorise the directors of the Company, as a specific mandate, to allot, issue and otherwise deal with the Further Conversion Shares (as defined in the circular) which may be issued by the Company upon full exercise of the conversion rights attaching to the Option Convertible Bonds (as defined in the circular) and the Possible Convertible Bonds (as defined in the circular) based on the Further Adjusted Conversion Price (as defined in the circular) and any subsequent adjustments on or before the maturity date of the Option Convertible Bonds (as defined in the circular) and the Possible Convertible Bonds (as defined in the circular).	34,963,120 (94.367%)	2,087,200 (5.633%)	37,050,320 (100%)

As more than 50% of the votes were cast in favour of the resolution as set out in the EGM Notice, the resolution was duly passed as ordinary resolution of the Company.

By order of the Board  
**The Hong Kong Building and Loan Agency Limited**  
**So Yuen Chun**  
*Executive Director*

Hong Kong, 3 April 2014

*As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive directors of the Company; Mr. Lam Kwok Hing, Wilfred being non-executive director of the Company; Mr. Yeung Wai Hung, Peter, Mr. Lam Raymond Shiu Cheung and Ms. Yuen Wai Man being independent non-executive directors of the Company.*