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The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by The Hong Kong Building and Loan Agency Limited (the “**Company**”). Reference is made to the announcement of the Company dated 6 December 2013 and the circular of the Company dated 11 April 2014 (the “**Circular**”) in relation to, among other things, the Acquisition. Capitalised terms used herein shall have the same meaning ascribed to them in the Circular unless the context otherwise requires.

In view of further capital needs of the Company, including but not limited to, future investments of the Group and further development of the business operations of the Enlarged Group assuming completion of the Acquisition, the Company plans to conduct fund raising activities in 2014.

The Company has from time to time been exploring possible fund raising opportunities, which include bank loan or other borrowings, further exploration for potential investors, and/or other possible fund raising exercises. The Company has also from time to time been exploring equity or debt financing alternatives, including but not limited to, placements of Shares and/or convertible securities of the Company. As at the date of this announcement, no concrete details or arrangements of any possible fund raising activities have been finalized.

By Order of the Board
The Hong Kong Building and Loan Agency Limited
So Yuen Chun
Executive Director

Hong Kong, 11 April 2014

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Mr. Yeung Kwok Leung being executive Directors; Mr. Lam Kwok Hing, Wilfred, J.P. being non-executive Director; and Mr. Yeung Wai Hung, Peter, Mr. Lam Raymond Shiu Cheung and Ms. Yuen Wai Man being independent non-executive Directors.