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The Hong Kong Building and Loan Agency Limited
香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

SUPPLEMENTAL ANNOUNCEMENT
PROFIT WARNING

This announcement is made by The Hong Kong Building and Loan Agency Limited (the “**Company**”, together with its subsidiaries, referred to as the “**Group**”) pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the profit warning announcement of the Company dated 1 August 2014 (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Based on the unaudited financial information currently available to the Board, the Group is expected to record a net loss of approximately HK\$137 million for the six months ended 30 June 2014. The Board wishes to inform the Shareholders that the net loss for the six months ended 30 June 2014 was mainly attributable to the estimated loss from fair value changes on financial assets held at fair value through profit or loss of approximately HK\$26 million and the estimated amount of operating expenses of approximately HK\$117 million involved in the completion of the very substantial acquisition in relation to the acquisition of Weldtech Technology Co. Limited.

Shareholders and potential investors of the Company should note that the information contained in this announcement is based only on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group and information currently available to it, and hence may or may not be accurate.

Save as disclosed above, the Board confirms that all information in the Announcement remains unchanged.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
The Hong Kong Building and Loan Agency Limited
So Yuen Chun
Executive Director

Hong Kong, 7 August 2014

As at the date of this announcement, the Board comprises Mr. So Yuen Chun and Ms. Diana Liu He being executive directors; Mr. Lam Kwok Hing, Wilfred and Mr. Huang Lizhi being non-executive directors; and Mr. Yeung Wai Hung, Peter, Ms. Yuen Wai Man and Mrs. Chu Ho Miu Hing being independent non-executive directors.