



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer The Hong Kong Building and Loan Agency Limited

Date Submitted 2 June 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |   |                           |  |
|-------------------------------------|---|---------------------------|--|
| (1) Stock code : <u>00145</u>       | Description : <u>HK BLDG &amp; LOAN</u> |                           |  |
|                                     |   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |   |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |   | <u>N/A</u>                | <u>N/A</u>   |
| Increase/(decrease)                 |   | <u>N/A</u>                | <u>N/A</u>   |
| Balance at close of the month       |   | <u>N/A</u>                | <u>N/A</u>   |
| (2) Stock code : <u>N/A</u>         | Description : _____                     |                           |  |
|                                     |   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> )               |
|                                     |   |                           | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |   | _____                     | _____  |
| Increase/(decrease)                 |   | _____                     | _____  |
| Balance at close of the month       |   | _____                     | _____  |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

\_\_\_\_\_ N/A \_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>1,275,749,466</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>72,169,350</u>      | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>1,347,918,816</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. Exercise Price<br>HK\$0.273<br>Option Scheme approved on<br>22/05/2008<br>Ordinary shares             | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>0</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
| 2. Exercise Price<br>HK\$0.9<br>Option Scheme approved on<br>22/05/2008<br>Ordinary shares               | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>4,000,000</u><br>(vesting period until 21 January 2016)                                |
| (Note 1)   |                           |           |                            |          |  |   |
| 2. Exercise Price<br>HK\$1.5<br>Option Scheme approved on<br>22/05/2008<br>Ordinary shares               | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>4,000,000</u><br>(vesting period until 21 January 2017)                                |
| (Note 1)   |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>--</u>  |   |
|  |                           |           | (Other class)              |          | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>0</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| <del>1.</del>   |                           |   |                            |                                     |  |   |
| <del>( / / )</del>  |                           |   |                            |                                     |  |   |
| <del>Stock code (if listed) _____</del>                                 |                           |   |                            |                                     |  |   |
| <del>Class of shares issuable (Note 1) _____</del>                      |                           |   |                            |                                     |  |   |
| <del>Subscription price _____</del>                                     |                           |   |                            |                                     |  |   |
| <del>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____</del> |                           |   |                            |                                     |  |   |
| <del>2.</del>   |                           |   |                            |                                     |  |   |
| <del>( / / )</del>  |                           |   |                            |                                     |  |   |
| <del>Stock code (if listed) _____</del>                                 |                           |   |                            |                                     |  |   |
| <del>Class of shares issuable (Note 1) _____</del>                      |                           |   |                            |                                     |  |   |
| <del>Subscription price _____</del>                                     |                           |   |                            |                                     |  |   |
| <del>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____</del> |                           |   |                            |                                     |  |   |
| <del>3.</del>   |                           |   |                            |                                     |  |   |
| <del>( / / )</del>  |                           |   |                            |                                     |  |   |
| <del>Stock code (if listed) _____</del>                                 |                           |   |                            |                                     |  |   |
| <del>Class of shares issuable (Note 1) _____</del>                      |                           |   |                            |                                     |  |   |
| <del>Subscription price _____</del>                                     |                           |   |                            |                                     |  |   |
| <del>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____</del> |                           |   |                            |                                     |  |   |
| <del>4.</del>   |                           |   |                            |                                     |  |   |
| <del>( / / )</del>  |                           |   |                            |                                     |  |   |
| <del>Stock code (if listed) _____</del>                                 |                           |   |                            |                                     |  |   |
| <del>Class of shares issuable (Note 1) _____</del>                      |                           |   |                            |                                     |  |   |
| <del>Subscription price _____</del>                                     |                           |   |                            |                                     |  |   |
| <del>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____</del> |                           |   |                            |                                     |  |   |
|   |                           |   |                            |                                     | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Convertible Bonds</b>                    |   |                                    |                            |                              |  |   |
|  | HK\$  | 1,566,000                          | 0                          | 1,566,000                    | 0  | 15,660,000  |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary  |                                    |                            |                              |  |   |
| Subscription price                             | Originally HK\$0.18 and was subsequently further adjusted to HK\$0.10 with effect from 17 February 2014 |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                                    |                            |                              |  |   |
| <b>2. Convertible Bonds</b>                    |   |                                    |                            |                              |  |   |
|  | HK\$  | 8,100,000                          | 5,400,000                  | 2,700,000                    | 40,000,000   | 20,000,000  |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary  |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.135   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (5/11/2013)   |                                    |                            |                              |  |   |
| <b>3. Convertible Bonds</b>                    |   |                                    |                            |                              |  |   |
|  | HK\$  | 434,980,010                        | 25,735,480                 | 409,244,530                  | 32,169,350   | 511,555,662   |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary  |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.80  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (30/04/2014)  |                                    |                            |                              |  |   |
| <b>4. Convertible Bonds</b>                    |   |                                    |                            |                              |  |   |
|  | HK\$  | 827,520,000                        | 0                          | 827,520,000                  | 0  | 1,034,400,000   |
| Stock code (if listed)                         | N/A   |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary  |                                    |                            |                              |  |   |
| Subscription price                             | HK\$0.80  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (30/04/2014)  |                                    |                            |                              |  |   |
|  |   |                                    |                            | Total C. (Ordinary shares)   | 72,169,350   |   |
|  |   |                                    |                            | (Preference shares)          | --   |   |
|  |   |                                    |                            | (Other class)                | --   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---|---------------------------------|--|---|--|---|-------|
| Type of Issue                           |                                 |  |   |  |   |       |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |       |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |       |
|   |                                 |  |   |  | _____   | _____ |
|   |                                 |  |   |  |   |       |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |       |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |       |
|   |                                 |  |   |  | _____   | _____ |
|   |                                 |  |   |  |   |       |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |       |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |       |
|   |                                 |  |   |  | _____   | _____ |
|   |                                 |  |   |  |   |       |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |       |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |       |
|   |                                 |  |   |  | _____   | _____ |
|   |                                 |  |   |  |   |       |

For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                           |   |
|                         |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____                           |   |
|                         |                                 | Cancellation date : (dd/mm/yyyy) ( / / )                             |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____                              |   |
|                         |                                 | Redemption date : (dd/mm/yyyy) ( / / )                               |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                           |   |
|                         |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |



For Main Board and GEM listed issuers

|   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|
| Type of Issue   |  |  |   |
| 9. Capital reorganisation                                       | Class of shares issuable _____<br>(Note 1) |  |   |
|   | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|   | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
| 10. Other (Please specify)      At price : State currency _____ | Class of shares issuable _____<br>(Note 1) |  |   |
|   | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|   | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
|   |  | Total E. (Ordinary shares)   | _____   |
|   |  | (Preference shares)  | _____   |
|   |  | (Other class)  | _____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 72,169,350 |
|   | (2) | --         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | --         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | --         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

