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The Hong Kong Building and Loan Agency Limited
香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

**COMPLETION OF PLACING OF NEW SHARES UNDER
GENERAL MANDATE**

Placing Agent
RHB  **OSK**
RHB OSK Securities Hong Kong Limited

The Company is pleased to announce that the conditions precedent to the Placing have been fulfilled and completion of the Placing took place on 27 August 2015 and a total of 24,000,000 Placing Shares have been successfully placed to not less than six Places at the Placing Price.

Reference is made to the announcement of the Company dated 10 August 2015 relating to the Placing (the “**Announcement**”). Unless otherwise stated herein, capitalized terms used in this announcement shall have the same meaning as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions precedent to the Placing have been fulfilled and the completion of the Placing took place on 27 August 2015. A total of 24,000,000 Placing Shares have been placed by the Placing Agent at the Placing Price of HK\$0.89 per Placing Share to not less than six Placees, who and whose ultimate beneficial owners are, to the Directors' best knowledge and belief having made all reasonable enquiries, third parties independent of and not connected with the Company and its connected persons. None of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the Placing. The 24,000,000 Placing Shares represent (i) approximately 1.28% of the issued share capital of the Company immediately before completion of the Placing and (ii) approximately 1.26% of the issued share capital of the Company immediately after completion of the Placing as enlarged by the issue and allotment of the Placing Shares.

The net proceeds from the Placing, after deducting the relating placing commission, professional fees and other related expenses, amounted to approximately HK\$20.55 million (HK\$0.856 per Placing Share), which the Company intends to utilize for possible investments in the future when opportunities arise and/or for general working capital of the Group.

By Order of the Board

The Hong Kong Building and Loan Agency Limited

Diana Liu He

Executive Director

Hong Kong, 27 August 2015

As at the date hereof, the board of directors of the Company comprises Mr. So Yuen Chun, Ms. Diana Liu He, Dr. Li Ai Guo and Mr. Cai Wen Wei being executive Directors; Mr. Lam Kwok Hing, Wilfred and Mr. Huang Lizhi being non-executive Directors; and Mr. Yeung Wai Hung, Peter, Ms. Yuen Wai Man and Mrs. Chu Ho Miu Hing being independent non-executive Directors