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The Hong Kong Building and Loan Agency Limited
香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

**SUPPLEMENTAL AGREEMENT CONCERNING
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



RHB Securities Hong Kong Limited

Reference is made to the announcement of The Hong Kong Building and Loan Agency Limited (the “**Company**”) dated 29 December 2016 (the “**Announcement**”) in relation to the Placing.

Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

THE SUPPLEMENTAL AGREEMENT

On 11 January 2017 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Placing Agreement pursuant to which the Company and the Placing Agent agreed to amend the Placing Agreement to remove the requirement that each Placee shall not become a substantial shareholder of the Company as a result of the Placing.

Save for the information disclosed above, all other terms and conditions of the Placing Agreement shall remain unaltered and be in full force and effect.

By Order of the Board
The Hong Kong Building and Loan Agency Limited
Li Ai Guo
Executive Director

Hong Kong, 11 January 2017

As at the date hereof, the board of directors of the Company comprises Mr. So Yuen Chun, Dr. Li Ai Guo and Mr. Chong Kok Leong being executive Directors; Mr. Lam Kwok Hing, Wilfred and Mr. Huang Lizhi being non-executive Directors; and Mr. Yeung Wai Hung, Peter, Ms. Yuen Wai Man, Mrs. Chu Ho Miu Hing and Mr. Choy Hiu Fai, Eric being independent non-executive Directors.