

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



The Hong Kong Building and Loan Agency Limited

香港建屋貸款有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 145)

EFFECTIVE DATE OF THE SCHEME

References are made to the announcements of The Hong Kong Building and Loan Agency Limited (the “**Company**”) dated 10 January 2019, 15 May 2019, 4 June 2019, 14 June 2019, 28 June 2019, 4 July 2019 and 20 August 2019 (together, the “**Announcements**”) and the circular of the Company (the “**Circular**”) dated 11 July 2019, in relation to, among other things, the Scheme. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

EFFECTIVE DATE OF THE SCHEME

As disclosed in the Company’s announcement dated 20 August 2019, the Scheme (as having been modified) was sanctioned by the Court at the hearing held on 20 August 2019.

The order of the Court sanctioning the Scheme has been registered with the Registrar of Companies on Thursday, 22 August 2019. Accordingly, the Scheme has become effective on Thursday, 22 August 2019.

The administrator of the Scheme (the “**Administrator**”) will proceed to assign the date by which the respective Creditors shall file their respective notice of claim with the Company, and thereafter the Administrator shall determine the final amount of claim of the respective Creditors and notify them accordingly.

THE EXPECTED CLOSING DATE OF THE SCHEME

The closing date of the Scheme is expected to be 25 October 2019, on which date the Scheme Shares will be allotted and issued to the Creditors.

By order of the Board
The Hong Kong Building and Loan Agency Limited
Chong Kok Leong
Executive Director

Hong Kong, 29 August 2019

As at the date of this announcement, the Board comprises Dr. Li Ai Guo, Mr. Chong Kok Leong and Mr. Zhuang Miao Zhong being the executive Directors; and Mr. Choy Hiu Fai, Eric, Mr. Huang Lizhi and Mr. Ng Kay Kwok being the independent non-executive Directors.