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Fairson Holdings Limited

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8132)

LAPSE OF SHARE OPTIONS

Reference is made to the announcement of Fairson Holdings Limited (the “**Company**”) dated 15 August 2013 (the “**Announcement**”) in relation to its offer of share options to the Grantees. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

In the Announcement, the Board announced the Company’s offer of 22,000,000 Share Options to subscribe for 22,000,000 Shares to the Grantees on 15 August 2013 (the “**Offer**”), subject to the acceptance of the Grantees. On the same day, the Company also announced the signing of a new memorandum of understanding and the termination of an existing memorandum of understanding (the “**Relevant Matters**”).

It is the original schedule of the Board to approve and announce the Relevant Matter on 14 August 2013 and to approve and announce the Offer on 15 August 2013. However, typhoon signal no. 8 was hoisted on 14 August 2013 and thus the Board meeting scheduled to approve the Relevant Matter was postponed and combined with the Board meeting to approve the Offer. Given that the Relevant Matter constitute inside information of the Company and thus the Offer was not able to satisfy the requirement under Rule 23.05 of the GEM Listing Rules after the combination of the Board meetings as referred to above, the Board hereby announces that on 27 August 2013, the Company notified each of the Grantees that the Offer had been withdrawn and accordingly shall lapse with immediate effect. As at 27 August 2013, none of the Grantees had accepted the Share Options and thus none of the Share Options have been granted to the Grantees. The Company considers that the withdrawal of the Offer will have no adverse impact to its business and operation.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 27 August 2013

As at the date of this announcement, the executive Directors are Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; the non-executive Director is Mr. Wong Chi Yung and the independent non-executive Directors are Mr. Li Hin Lung, Mr. Chua Hoon Chong and Ms. Eugenia Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at <http://www.sunfairw.com.hk> and <http://www.irasia.com/listco/hk/fairson>.