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Fairson Holdings Limited

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8132)

COMPLETION OF THE PLACING OF PROMISSORY NOTES

Reference is made to the announcement of Fairson Holdings Limited (the “**Company**”) dated 31 May 2013 in relation to the placing of promissory notes up to an aggregate principal amount of HK\$50,000,000 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board is pleased to announce that completion of the Placing took place on 30 August 2013 in accordance with the terms and conditions of the Placing Agreement. Accordingly, Promissory Notes in the aggregate principal amount of HK\$27,780,000 have been successfully placed by the Placing Agent to not fewer than six Placees. The net proceeds from the Placing (after deducting related expenses) is HK\$27,507,060.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees and their ultimate beneficial owners (if applicable) are independent third parties and not connected with the Company and its connected persons.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 30 August 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; one non-executive Director, namely Mr. Wong Chi Yung and five independent non-executive Directors namely, Mr. Li Hin Lung, Mr. Chua Hoon Chong, Ms. Eugenia Yang, Mr. Chan Lung Ming and Mr. Ng Ka Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at <http://www.sunfairw.com.hk> and <http://www.irasia.com/listco/hk/fairson>.