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Fairson Holdings Limited

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8132)

TERMINATION OF PLACING OF WARRANTS UNDER GENERAL MANDATE

Placing Agent



KGI Asia Limited

Reference is made to the announcement of Fairson Holdings Limited (“**Company**”) dated 5 September 2013 in relation to the placing of up to 66,000,000 Warrants, on a best efforts basis, through the Placing Agent (“**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise stated.

The Board announces that the Placing Period expired at 5:00 p.m. on 7 October 2013 and due to the uncertainties of the financial market, the Placing has not been successful. Accordingly, the Placing will not proceed.

As disclosed in the Announcement, the net proceeds from the Placing and the exercise of the subscription rights attaching to the Warrants are intended to be used as general working capital of the Group and/or for financing future investment opportunities. The Directors are of the view that the Company will continue to explore other options of financing activities to meet the fund required for the operations of the Company as a whole.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 7 October 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; one non-executive Director, namely Mr. Wong Chi Yung and five independent non-executive Directors namely, Mr. Li Hin Lung, Mr. Chua Hoon Chong, Ms. Eugenia Yang, Mr. Chan Lung Ming and Mr. Ng Ka Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at <http://www.sunfairw.com.hk> and <http://www.irasia.com/listco/hk/fairson>.