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Fairson Holdings Limited

鈺皓控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8132)

PROFIT WARNING

This announcement is made by the Company pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders and potential investors of the Company that the Group is expected to record an increase in the consolidated net loss for the nine months ended 31 December 2013 as compared with the corresponding period in 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Fairson Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the information currently available, the Group is expected to record an increase in the consolidated net loss for the nine months ended 31 December 2013 as compared with the corresponding period in 2012.

The Board believes that the increase in the consolidated net loss was mainly attributable to (i) the share-based payments incurred due to the grant of share options to the consultants of the Group during the nine months ended 31 December 2013 (which is a non-cash flow item and will not have direct impact on the cash flow of the Group); and (ii) the increase in operating costs for the nine months ended 31 December 2013 due to expansion of the business of the Group during the period.

The Company is still in the process of finalising its financial results for the nine months ended 31 December 2013. The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the consolidated financial statements of the Group for the nine months ended 31 December 2013 which are being reviewed by the Company's auditors. The above information may be subject to further adjustment based on further updated information, and following review by the Company's audit committee. Shareholders and potential investors of the Company are advised to read carefully the results announcement of the Company for the nine months ended 31 December 2013 which is expected to be published on 14 February 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Fairson Holdings Limited
Yeung Tin Hung
Chairman

Hong Kong, 10 February 2014

As at the date of this announcement, the executive Directors are Mr. Yeung Tin Hung, Mr. Yeung Shing Wai and Mr. Ho Chun Kit Gregory; the non-executive Director is Mr. Tse Yee Hin, Tony; and the independent non-executive Directors are Ms. Eugenia Yang, Mr. Chan Lung Ming, Mr. Ng Ka Chung and Mr. Lau Sung Tat, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at <http://www.sunfairw.com.hk> and <http://www.irasia.com/listco/hk/fairson>.