

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2015

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	2/3/2015

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8132</u> Descrip	tion :	Ordinary Sł	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000
Increase/(decrease)	0		0
Balance at close of the month (2) Stock code : N/A Descrip	10,000,000,000	<u>HK\$0.0001</u>	HK\$1,000,000
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth	·	
Increase/(decrease)			-	
Balance at close of	the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State***HK\$1,000,000**currency) :

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,772,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,772,400,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	r Share Option S	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and		Wo venient du	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(27 / 04 / 2011)						
Ordinary Shares	87,174,000	Nil	Nil	Nil	Nil	582,174,000
(Note 1)					1 111	
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / ) shares						
(Note 1)						
(			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised du options (State curren		from exercise of	of	N/A		
options (State curren	cy)			N/A		

#### For Main Board and GEM listed issuers

monthpursuantpursuantpursuantpursuantthereto as atCurrency of Nominal value atExercisedNominal valuetheretoclose ofduring theat close of themonth	Warrants to Issue Share	s of the Issuer w	hich are to be	Listed			No.	N C
( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (if applicable)           (if applicable)           (id/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Subscription price           EGM approval date           (if applicable)     <	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close of	du	iring the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           FGM approval date           (if applicable)           (id/mm/yyyy)           ( / / / )           Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           FGM approval date           (if applicable)           (id/mm/yyyy)           ( / / / )           3. N/A	1. N/A	_						
Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           FGM approval date           (if applicable)           (id/mm/yyyy)           ( / / / )           Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           FGM approval date           (if applicable)           (id/mm/yyyy)           ( / / / )           3. N/A		_						
(if applicable) (id/mm/yyyy)       ( / / )         2. N/A	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
(d/mm/yyyy)         ( / / / )           2. N/A								
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (More 1)         Stock code (if listed)         Class of shares         issuable (More 1)		( / /	/ )					
Stock code (if listed)	2. N/A	_						
Stock code (if listed)		_						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A	Stock code (if listed) Class of shares							
( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4. N/A	EGM approval date (if applicable)	( / /	/ )					
Stock code (if listed)	3. N/A	_						
Stock code (if listed)		_						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
(if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 								
4. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         N/A	(if applicable)	6						
( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares)         N/A			)					
Stock code (if listed)		_						
Stock code (if listed)								<u>.</u> .
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)       N/A         (Preference shares)       N/A								
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date							
(Preference shares) N/A		( / /	/ )					
(Preference shares) N/A				Total P	(Ordin	nary charee)	N/A	
				10tal D.				-
								-

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HKD	113,799,968	N/A	113,799,968	N/A	480,168,642
						· · ·
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)		linary				
Subscription price	HK\$	0.237				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock and (if listed)						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		, ,	Total C. (Ordin		N/A	_
				ence shares)	N/A	_
			(	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
	_	
	_	
shares (Note 1)	_	
3. <u>N/A</u>	_	
	_	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Otl	her Movements in Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A

				For Main Board and GEM listed issuers No. of new No. of new		
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shares (Preference shares		
				(Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## Remarks (if any):

Submitted by:Fok, Joyce Sing Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*