

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2015</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Oil Gangran Energy Group Holdings Limited
Date Submitted	3/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8132</u> Descrip	otion :	tion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.0001	HK\$1,000,000		
Increase/(decrease)	70,000,000,000		HK\$7,000,000		
Balance at close of the month	80,000,000,000	HK\$0.0001	HK\$8,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	onth		
Increase/(decrease)	I			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$8,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,656,518,922	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	9,656,518,922	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement du	ring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share				^		
Option Scheme						
(27 / 04 / 2011)						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	875,870,000
(Note 1)						
0 DT/A						
<u>2. N/A</u>						
<u> </u>						
<u> </u>						
shares						
(Note 1)						
(1,0,0,1)						
3. N/A						
(/ /)						
shares		<u> </u>	<u> </u>			
(Note 1)						
			Total A. (Ordi	inary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Tetal for to missed du	the month	Comerciae a		(
Total funds raised du options (State current		1 from exercise o	Л	N/A		
options (state current	<i>.y)</i>			11/21		

For Main Board and GEM listed issuers

Warrants to Issue Share	s of the Issuer w	which are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/)	/)					
2. N/A	-						
-	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /	/)					
	-						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/)	()					
4. N/A)					
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HKD	20,599,968	N/A	20,599,968	N/A	86,919,822
				, ,		
Stock code (if listed)		N/A				
Class of shares issuable (<i>Note 1</i>)	Ord	linary				
Subscription price		0.237				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2 N/A</u>						
Stock code (if listed)				·		
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares(Note 1)	-	
2. <u>N/A</u>	-	
	-	
	-	
shares(Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
shares(Note 1)	-	
Total D. (Ordinary shares)	N/A N/A	
(Other class)	N/A N/A	
	11/21	

Otl	her Movements in	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> (// /) (//)	N/A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ / _) (/ / _)	N/A	N/A

				For Main Board and GEM listed issuer		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	
			Class of shares redeemed(<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ / _)		
l I			EGM approval date: (dd/mm/yyyy)	(//)		

	Type of Issue			For Main Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:Fok, Joyce Sing Yan	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*