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中油港燃能源集團控股有限公司

CHINA OIL GANGRAN ENERGY GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 8132

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION

Reference is made to the announcements (“**Announcements**”) of China Oil Gangran Energy Group Holdings Limited (“**Company**”) dated 23 November 2015 and 28 January 2016 in respect of the Acquisition Agreement. Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated.

SECOND SUPPLEMENTAL AGREEMENT

As additional time is required for the Purchaser to complete the due diligence exercise, on 1 April 2016 (after trading hours), the Vendor and the Purchaser entered into the second supplemental agreement in relation to the Acquisition Agreement to extend the Long Stop Date from 30 March 2016 to 30 April 2016.

Save as the amendments under the Supplemental Agreement, all other terms and conditions of the Acquisition Agreement shall remain unchanged and in full force and effect.

By order of the Board

China Oil Gangran Energy Group Holdings Limited

Zou Donghai

Chairman

Hong Kong, 1 April 2016

As at the date of this announcement, the executive Directors are Mr. Zou Donghai, Mr. Rong Changjun, Mr. Zhang Xueming, Mr. Ho Chun Kit Gregory, Mr. Chan Lung Ming and Mr. Zheng Jian Peng; and the independent non-executive Directors are Ms. Eugenia Yang, Mr. Ng Ka Chung and Mr. Lau Sung Tat, Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at www.chinaoilgran.com and <http://chinaoilgran.todayir.com>.