

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Oil Gangran Energy Group Holdings Limited

Date Submitted 03/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|------------------------|-------------------------------|--|
| (1) Stock code : <u>8132</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>40,000,000,000</u> | <u>HK\$0.0002</u> | <u>HK\$8,000,000</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>40,000,000,000</u> | <u>HK\$0.0002</u> | <u>HK\$8,000,000</u> |
| (2) Stock code : <u>N/A</u> Description : _____ | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | |
|--|--------------------------------|--|--|
| Stock code : <u> N/A </u> Description : _____ | | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month _____ | _____ | _____ | _____ |
| Increase/(decrease) _____ | _____ | _____ | _____ |
| Balance at close of the month _____ | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|--|--------------------------------------|--|--|
| Stock code : <u> N/A </u> Description : _____ | | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month _____ | _____ | _____ | _____ |
| Increase/(decrease) _____ | _____ | _____ | _____ |
| Balance at close of the month _____ | _____ | _____ | _____ |

Total authorised share capital at the end of the month
(*State currency*) :

HK\$8,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month | 5,084,056,372 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 200,000,000 | N/A | N/A | N/A |
| Balance at close of the month | 5,284,056,372 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|--------|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option scheme approved by resolution on (27/04/2011) shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 342,098,000 |
| 2. N/A _____ _____ _____ _____ shares (Note 1) | | | | | | |
| 3. N/A _____ _____ _____ (/ /) shares (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | N/A | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ N/A (Preference shares) _____ N/A (Other class) _____ N/A | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2 N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------|------------|----------------|------------------|--|--|---|
| 1. | Rights issue | At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 2. | Open offer | At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 3. | Placing | At price : | State currency | <u>HK\$0.101</u> | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (9/12/2016) EGM approval date: (dd/mm/yyyy) (/ /) | <u>200,000,000</u> | N/A |
| 4. | Bonus issue | | | | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 5. | Scrip dividend | At price : | State currency | _____ | Class of shares _____ | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------|-------|--|--|---|
| issuable (<i>Note 1</i>) | | | | | |
| Issue and allotment date : (dd/mm/yyyy) (/ /) | | | | | |
| EGM approval date: (dd/mm/yyyy) (/ /) | | | | | |
| 6. Repurchase of shares | | | | | |
| Class of shares repurchased (<i>Note 1</i>) _____ (/ /) | | | | | |
| Cancellation date : (dd/mm/yyyy) (/ /) | | | | | |
| EGM approval date: (dd/mm/yyyy) | | | | N/A | N/A |
| 7. Redemption of shares | | | | | |
| Class of shares redeemed (<i>Note 1</i>) _____ (/ /) | | | | | |
| Redemption date : (dd/mm/yyyy) (/ /) | | | | | |
| EGM approval date: (dd/mm/yyyy) (/ /) | | | | | |
| | | | | N/A | N/A |
| 8. Consideration issue | | | | | |
| At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------|--|--|---|
| 9. Capital reorganisation | | | Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 10. Other | At price : | State currency | _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| Total E. (Ordinary shares) | | | | 200,000,000 | |
| (Preference shares) | | | | N/A | |
| (Other class) | | | | N/A | |

| | | |
|---|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 200,000,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: ZHENG Jian Peng

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*