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中油港燃能源集團控股有限公司

CHINA OIL GANGRAN ENERGY GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 8132

**SUPPLEMENTAL ANNOUNCEMENT
AMENDMENT DEED IN RELATION TO THE PLACING AGREEMENT
AND PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



鼎成證券有限公司
Gransing Securities Co., Limited

On 8 March 2019 (after trading hours), as additional time is required to complete the Placing, the Company and the Placing Agent have agreed to extend the Long Stop Date from 14 March 2019 to 21 March 2019. As such, the Company and the Placing Agent entered into the Amendment Deed to amend the Long Stop Date in the Placing Agreement. Save and except for the extension of the Long Stop Date, there are no other material changes to the Placing Agreement and the other terms and conditions of the Placing Agreement remain unchanged and continue to be in full force and effect.

Reference is made to the announcement of China Oil Gangran Energy Group Holdings Limited (the “**Company**”) dated 21 February 2019 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

AMENDMENT DEED IN RELATION TO THE PLACING AGREEMENT

The Board announces that on 8 March 2019 (after trading hours), as additional time is required to complete the Placing, the Company and the Placing Agent have agreed to extend the Long Stop Date from 14 March 2019 to 21 March 2019. As such, the Company and the Placing Agent entered into an amendment deed (the “**Amendment Deed**”) in relation to the Placing Agreement to amend certain terms of the Placing Agreement. Details of the Amendment Deed are set out below.

Amendment of the Long Stop Date

Pursuant to the Amendment Deed, it is agreed that the Long Stop Date shall be extended and amended to 21 March 2019 or such later date as may be agreed in writing by the Company and the Placing Agent.

Save as disclosed above, there are no other material changes to the Placing Agreement and all other terms and conditions of the Placing Agreement remain in full force and effect.

The Board considers that the amendments made in the Amendment Deed are not material changes to the terms of the Placing Agreement and are appropriate given the circumstances and would be in the interests of the Company and the Shareholders as a whole.

By order of the Board
China Oil Gangran Energy Group Holdings Limited
Zou Donghai
Chairman

Hong Kong, 8 March 2019

As at the date of this announcement, the executive Directors are Mr. Zou Donghai, Mr. Rong Changjun, Mr. Zhang Wenrong, Dr. Zheng Jian Peng, Mr. Yuan Beisheng and Ms. Hui Sai Ha; and the independent non-executive Directors are Mr. Lau Sung Tat, Vincent, Mr. Tam Kim Fung, Mr. Qin Shihui and Mr. He Wen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the websites of the Company at www.chinaoilgangran.com and <http://chinaoilgangran.todayir.com>.