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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT EVERBRIGHT WATER ISSUES SECOND TRANCHE OF MEDIUM TERM NOTES

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached press release which has been published by China Everbright Water Limited (the “**Company**” or “**Everbright Water**”) on the website of the Singapore Exchange Securities Trading Limited on 15 January 2021.

By Order of the Board
China Everbright Water Limited
An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 15 January 2021

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.



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(Stock Codes: U9E.SG, 1857.HK)

Press Release

Everbright Water Issues Second Tranche of Medium Term Notes

Singapore and Hong Kong, 15 January 2021 – China Everbright Water Limited (“Everbright Water” or the “Company”, stock codes: U9E.SG and 1857.HK) (中国光大水务有限公司), an environmental protection company focusing on water environment management, is pleased to announce that the Company has completed the issuance of the second tranche of medium term notes (“MTNs”) to institutional investors in the inter-bank bond market in the mainland China (“Institutional Investors”) with a principal amount of RMB1 billion (“Second Tranche MTNs”). The Second Tranche MTNs were fully subscribed for by the Institutional Investors, with a maturity period of 3 years, an interest rate of 3.75% and a subscription rate of 1.97 times. The proceeds from the Second Tranche MTNs issuance will be used to replenish working capital of the Company’s subsidiaries.

The Second Tranche MTNs and the Company (as the issuer of the Second Tranche MTNs) had each been given a credit rating of “AAA” by Shanghai Brilliance Credit Rating & Investors Service Co., Ltd. Bank of China Limited and Guosen Securities Co., Ltd. acted as the underwriters of the Second Tranche MTNs issuance.

In April 2020, Everbright Water received the notice of registration acceptance from the National Association of Financial Market Institutional Investors of the People’s Republic of China, to issue MTNs in single or multiple tranches to the Institutional Investors. The MTNs have a registered principal amount of RMB3 billion, with a validity period of two years from 24 April 2020. On 5 August 2020, the Company completed the issuance of the first tranche of MTNs, with a principal amount of RMB1 billion, a maturity period of 3 years and an interest rate of 3.60%. The proceeds from such MTNs issuance were used to replenish working capital of the Company’s subsidiaries.

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