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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

**OVERSEAS REGULATORY ANNOUNCEMENT
EVERBRIGHT WATER SECURES HAIMEN WASTE WATER
TREATMENT PROJECT AND UPGRADING IN JIANGSU PROVINCE**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached press release which has been published by China Everbright Water Limited (the “**Company**” or “**Everbright Water**”) on the website of the Singapore Exchange Securities Trading Limited on 28 June 2019.

By Order of the Board
China Everbright Water Limited
An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 28 June 2019

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

News Release

Everbright Water Secures Haimen Waste Water Treatment Project and Upgrading in Jiangsu Province

Singapore and Hong Kong, 28 June 2019 – China Everbright Water Limited (“Everbright Water” or the “Company”, stock codes: U9E.SG and 1857.HK) (中国光大水务有限公司), an environmental protection company focusing on water environment management, is pleased to announce that the Company has today secured Haimen Waste Water Treatment Project (“Haimen Project” or the “Project”) and Upgrading in Jiangsu Province. The Project and Upgrading command a total investment of approximately RMB140 million, which is comprised of the transfer price for Haimen Project amounting to approximately RMB46.72 million, and the upgrading work amounting to approximately RMB93.43 million. The Project and Upgrading have a concession period of 30 years (including the construction period).

Haimen Project completed construction and commenced operation in July 2004. It is mainly responsible for the treatment of industrial waste water discharged by companies in the Qinglong Chemical Industrial Park in Haimen City, with a designed daily waste water treatment capacity of 10,000 m³. A consortium, which was led by Everbright Water, has won the bid for the Project and Upgrading based on a ROT (Rehabilitate-Operate-Transfer) model. A project company (the “Project Company”) will be jointly established by Everbright Water and an investor representative of the Haimen government, with Everbright Water holding a 90% stake in the Project Company. The Project Company will be responsible for the design, investment, financing and construction of Haimen Project and Upgrading; and during the operation and management period, it will be responsible for the operation, maintenance and upgrading of all facilities relating to the Project. The discharged water will comply with the national Grade 1A standard according to the Discharge Standard of Pollutants for Municipal Wastewater Treatment Plant (GB18918-2002).

Mr. An Xuesong, Executive Director and CEO of Everbright Water, said, “By fully leveraging on its advantages on technology and operation relating to the industrial waste water treatment sector, Everbright Water secured Haimen Project based on the ROT model. The Company will achieve synergies and integration among Haimen Project and its projects in the nearby cities like Suzhou, Wuxi and Nanjing. The businesses that set up in the Qinglong Chemical Industrial Park in Haimen City span various sectors such as chemical engineering, healthcare, agricultural chemicals and food processing. Therefore, there is a strong demand for industrial waste water treatment services with stringent standards. After the upgrading work of Haimen project is completed, the Project will better satisfy such demands in the park.”

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About China Everbright Water Limited

China Everbright Water Limited (“Everbright Water” or the “Company”) is an environmental protection company focusing on water environment management. The Company is listed on the Mainboard of the Singapore Exchange Securities Trading Limited and the Main Board of The Stock Exchange of Hong Kong Limited (stock codes: U9E.SG and 1857.HK) with its direct controlling shareholder being China Everbright International Limited (stock code: 257.HK).

The Company is principally engaged in water environment treatment, sponge city construction, river-basin ecological restoration, water supply, waste water treatment, reusable water, waste water source heat pump, sludge treatment and disposal, research and development of water environment management technologies, and engineering construction, etc. The Company’s geographical footprint spans across East, Central, South, North, Northeast and Northwest China, including Beijing, Jiangsu, Zhejiang, Shandong, Shaanxi, Henan, Hubei, Guangxi Zhuang Autonomous Region, Liaoning and Inner Mongolia Autonomous Region, etc.

For more information, please visit the Company’s official website at <http://www.ebwater.com>.

For media inquiries, please contact:

China Everbright Water Limited
Corporate Communications
Email: media@ebwater.com
Citigate Dewe Rogerson
Aaron Ng
Email : aaron.ng@citigatedewerogerson.com
Tel: +65 6534 5122 (O) / +65 8128 0430 (M)

For investor relations inquiries, please contact:

China Everbright Water Limited
Investor Relations
Email: ir@ebwater.com