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**CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “PAYMENT OF INTEREST FOR FIRST TRANCHE CORPORATE BONDS” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 11 July 2019.

By Order of the Board  
**China Everbright Water Limited**  
**An Xuesong**

*Executive Director and Chief Executive Officer*

Hong Kong, 11 July 2019

*As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.*

**CHINA EVERBRIGHT WATER LIMITED**  
(Incorporated in Bermuda with limited liability)  
(Company Reg. No: 34074)

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**PAYMENT OF INTEREST FOR FIRST TRANCHE CORPORATE BONDS**

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The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of RMB-denominated corporate bonds of an aggregate principal amount of RMB1,000,000,000 to qualified investors in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan, for the purpose of this Announcement) (the “**First Tranche Corporate Bonds**”) on 24 July 2017 and the listing of the First Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 7 August 2017.

The Board wishes to announce that the Company will on 24 July 2019 pay interest on the First Tranche Corporate Bonds for the period from 24 July 2018 to 23 July 2019 (both dates included) (the “**Payment of Interest**”). The interest for the First Tranche Corporate Bonds is payable by way of simple interest at a rate of 4.55 per cent on an annual basis.

Further, the Company has today released on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn) an announcement containing further information on the Payment of Interest.

By Order of the Board  
**CHINA EVERBRIGHT WATER LIMITED**

An Xuesong  
Executive Director and Chief Executive Officer

Date: 11 July 2019