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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “PAYMENT OF INTEREST FOR SECOND TRANCHE CORPORATE BONDS” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 6 August 2019.

By Order of the Board

China Everbright Water Limited

An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 6 August 2019

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

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(Company Reg. No: 34074)

PAYMENT OF INTEREST FOR SECOND TRANCHE CORPORATE BONDS

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the second-tranche of RMB-denominated corporate bonds, which comprises two different types of RMB-denominated corporate bonds, amounting to an aggregate principal amount of RMB800,000,000 to qualified investors in the People’s Republic of China (excluding Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan, for the purpose of this Announcement) (the “**Second Tranche Corporate Bonds**”) on 16 August 2018 and the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 3 September 2018.

The Board wishes to announce that the Company will on 16 August 2019 pay interest on the Second Tranche Corporate Bonds for the period from 16 August 2018 to 15 August 2019 (both dates included) (the “**Payment of Interest**”). The interest for the Second Tranche Corporate Bonds is payable by way of simple interest at a rate of 4.60 per cent. on an annual basis for the type 1 bond and 4.58 per cent. on an annual basis for the type 2 bond.

Further, the Company has today released on the website of the SSE at www.sse.com.cn two announcements containing further information on the Payment of Interest.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer

Date: 6 August 2019