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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “1HFY2019 INTERIM DIVIDEND – ISSUE PRICE OF NEW SHARES FOR SCRIP DIVIDEND” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 4 September 2019.

By Order of the Board

China Everbright Water Limited

An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 4 September 2019

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.



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1HFY2019 INTERIM DIVIDEND – ISSUE PRICE OF NEW SHARES FOR SCRIP DIVIDEND

The board of directors (the “**Directors**”) of China Everbright Water Limited (the “**Company**”) refers to the Company’s announcement dated 19 August 2019 (the “**19 August 2019 Announcement**”) in relation to the application of the scrip dividend scheme (the “**Scrip Dividend Scheme**”) of the Company to the interim one-tier tax exempt dividend of 0.65 Singapore cents (equivalent to 3.74 Hong Kong cents) per ordinary share (a “**Share**” and “**Shares**” shall be construed accordingly) for the financial year ending 31 December 2019 (the “**1HFY2019 Interim Dividend**”). Unless otherwise defined, all capitalised terms used but not defined herein shall bear the same meanings ascribed to them in the 19 August 2019 Announcement.

The Directors wish to announce that the price at which each New Share will be issued is S\$0.310 (for Singapore Members) and HK\$1.747 (for Hong Kong Members, based on the exchange rate of S\$1: HK\$5.635 as at 3 September 2019), being the average of the last dealt prices of a Share on the Singapore Exchange Securities Trading Limited for each of the market days during the price determination period between 2 September 2019 and 3 September 2019 (both dates inclusive).

Members are reminded of the following important dates and events:

Indicative Date	Event
On or about 13 September 2019 (Friday)	Despatch of Notices of Election and scrip dividend entitlement advices to Singapore Members Despatch of circular and Election Forms to Hong Kong Members
3 October 2019 (Thursday)	Last day for eligible Singapore Members to submit Notices of Election and/or Notices of Cancellation Last day for eligible Hong Kong Members to submit Election Forms
18 October 2019 (Friday)	Dividend Payment Date Listing and crediting of New Shares for participating Singapore Members who are Depositors Despatch of certificates for New Shares to participating Singapore Members who are not Depositors Expected first day of dealings in New Shares on the SEHK Despatch of dividend warrants and certificates for New Shares to participating Hong Kong Members

Further details of the application of the Scrip Dividend Scheme to the 1HFY2019 Interim Dividend were set out in the 19 August 2019 Announcement, which is available on <http://www2.sgx.com> and <https://www.hkexnews.hk>.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 4 September 2019