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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “1HFY2019 INTERIM DIVIDEND – DESPATCH OF NOTICES OF ELECTION, ELECTION FORMS AND SCRIP DIVIDEND ENTITLEMENT ADVICES” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 12 September 2019.

By Order of the Board
China Everbright Water Limited
An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 12 September 2019

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Registration No.: 34074)

1HFY2019 INTERIM DIVIDEND – DESPATCH OF NOTICES OF ELECTION, ELECTION FORMS AND SCRIP DIVIDEND ENTITLEMENT ADVICES

1. NOTICES OF ELECTION/ELECTION FORMS

Further to the announcement dated 19 August 2019 (the “**19 August 2019 Announcement**”) relating to the application of the scrip dividend scheme (the “**Scrip Dividend Scheme**”) of China Everbright Water Limited (the “**Company**”) to the interim one-tier tax exempt dividend of 0.65 Singapore cents (equivalent to 3.74 Hong Kong cents) per ordinary share (a “**Share**” and “**Shares**” shall be construed accordingly) for the financial year ending 31 December 2019 (the “**1HFY2019 Interim Dividend**”) and the announcement dated 4 September 2019 (the “**4 September 2019 Announcement**”) announcing that the price at which each New Share will be issued pursuant to the Scrip Dividend Scheme is S\$0.310 (equivalent to HK\$1.747), the board of directors of the Company wishes to announce that the Notices of Election (in the case of Singapore Members) and the Election Forms (in the case of Hong Kong Members), as the case may be, will be despatched on 13 September 2019 to all eligible persons registered in the register of members of the Company or, as the case may be, the Depository Register as holders of fully paid Shares (the “**Members**”) as at the Singapore Books Closure Date, i.e. 5:00 p.m. on 3 September 2019, or the Hong Kong Record Date i.e. 4:30 p.m. on 3 September 2019 (as the case may be). Unless otherwise defined, all capitalised terms used but not defined herein shall bear the same meanings ascribed to them in the 19 August 2019 Announcement.

Singapore Members

Singapore Members may elect to participate in the Scrip Dividend Scheme in respect of the 1HFY2019 Interim Dividend only (in whole or in part), or make a permanent election to participate in the Scrip Dividend Scheme in respect of the 1HFY2019 Interim Dividend and all future dividends to which the Scrip Dividend Scheme applies, by completing, signing and returning the Notices of Election to the share registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., or The Central Depository (Pte) Limited (“CDP”), as the case may be, at the addresses set out in the Notices of Election, by 5:00 p.m. on 3 October 2019. Notices of Election received after 5:00 p.m. on 3 October 2019 will not be effective for the 1HFY2019 Interim Dividend.

Singapore Members who have not previously made permanent elections under the Scrip Dividend Scheme will receive cash if they do not take any action.

Hong Kong Members

Hong Kong Members may elect to participate in the Scrip Dividend Scheme in respect of the 1HFY2019 Interim Dividend only (in whole or in part), or make a permanent election to participate in the Scrip Dividend Scheme in respect of the 1HFY2019 Interim Dividend and all future dividends to which the Scrip Dividend Scheme applies, by completing, signing and returning the Election Forms to the Hong Kong Share Registrar, Boardroom Share Registrars (HK) Limited, at the address set out in the Election Forms, by 4:30 p.m. on 3 October 2019. Election Forms received after 4:30 p.m. on 3 October 2019 will not be effective for the 1HFY2019 Interim Dividend.

Hong Kong Members will receive the 1HFY2019 Interim Dividend in cash if they fail to elect to participate in the Scrip Dividend Scheme.

2. SCRIP DIVIDEND ENTITLEMENT ADVICES

Scrip dividend entitlement advices will also be despatched to the Members who have previously made permanent elections (and whose permanent elections have not been cancelled or deemed cancelled) to participate in the Scrip Dividend Scheme in respect of all applicable dividends (“**Permanent Electors**”).

For the avoidance of doubt, any prior permanent elections made by the Members whose shares were transferred from the Company’s register of members in Singapore to the Company’s Hong Kong branch register of members or vice versa will be deemed cancelled and will not be effective in respect of the 1HFY2019 Interim Dividend and all future dividends.

Permanent Electors will receive New Shares for the 1HFY2019 Interim Dividend if they do not take any action.

Singapore Members

Permanent Electors who wish to cancel their permanent elections and elect to receive cash instead must return the scrip dividend entitlement advices, with the Notice of Cancellation section duly completed and signed, to the share registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, or CDP, as the case may be, at the addresses set out in the scrip dividend entitlement advices, by 5:00 p.m. on 3 October 2019. Notices of Cancellation received after 5:00 p.m. on 3 October 2019 will not be effective for the 1HFY2019 Interim Dividend.

Hong Kong Members

As at the Hong Kong Record Date, there were no Permanent Electors recorded in the Hong Kong branch register of members of the Company.

3. OTHER INFORMATION

Singapore Members

Singapore Members who have not received their Notices of Election or scrip dividend entitlement advices, as the case may be, by 20 September 2019 should notify the share registrar of the Company, Boardroom Corporate & Advisory Services Pte. Ltd., or CDP, as the case may be, immediately at the respective addresses or contact numbers stated below:

Address:

Boardroom Corporate & Advisory
Services Pte. Ltd.
50 Raffles Place
#32-01
Singapore Land Tower
Singapore 048623

Contact Number: (65) 6536 5355

Address:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

Contact Number: (65) 6535 7511

Hong Kong Members

Hong Kong Members who have not received their Election Forms by 20 September 2019 should notify the Hong Kong Share Registrar, Boardroom Share Registrars (HK) Limited, immediately at the address or contact number stated below:

Address:

Boardroom Share Registrars (HK) Limited
2103B, 21/F, 148 Electric Road,
North Point, Hong Kong

Contact Number: (852) 2153 1688

Further details of the application of the Scrip Dividend Scheme to the 1HFY2019 Interim Dividend were set out in the 19 August 2019 Announcement and the 4 September 2019 Announcement, which are available at <http://www2.sgx.com> and <https://www.hkexnews.hk>.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 12 September 2019