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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “1HFY2019 INTERIM DIVIDEND – PAYMENT DATE AND ALLOTMENT AND ISSUE OF NEW SHARES FOR SCRIP DIVIDEND SCHEME” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 18 October 2019.

By Order of the Board
China Everbright Water Limited
An Xuesong

Executive Director and Chief Executive Officer

Hong Kong, 18 October 2019

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.



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1HFY2019 INTERIM DIVIDEND – PAYMENT DATE AND ALLOTMENT AND ISSUE OF NEW SHARES FOR SCRIP DIVIDEND SCHEME

Further to the announcement dated 19 August 2019 (the “**19 August 2019 Announcement**”) relating to the application of the scrip dividend scheme (the “**Scrip Dividend Scheme**”) of China Everbright Water Limited (the “**Company**”) to the interim one-tier tax exempt dividend of 0.65 Singapore cents (equivalent to 3.74 Hong Kong cents) per ordinary share (a “**Share**” and “**Shares**” shall be construed accordingly) for the financial year ending 31 December 2019 (the “**1HFY2019 Interim Dividend**”) and the announcement dated 12 September 2019 relating to the despatch of Notices of Election, Election Forms and scrip dividend entitlement advices, the board of directors of the Company wishes to announce that the Company has allotted and issued 48,346,045 new ordinary shares (the “**New Shares**”) to persons registered in the registers of members of the Company or, as the case may be, the Depository Register as holders of fully-paid Shares (“**Members**”) who had elected to participate in the Scrip Dividend Scheme. In relation to the Singapore Members, entitlements to the 1HFY2019 Interim Dividend were based on the Shares held by the Singapore Members as at 5:00 p.m. (Singapore time) on 3 September 2019. In relation to the Hong Kong Members, entitlements to the 1HFY2019 Interim Dividend were based on the Shares held by the Hong Kong Members as at 4:30 p.m. (Hong Kong time) on 3 September 2019. Unless otherwise defined, all capitalised terms used but not defined herein shall bear the same meanings ascribed to them in the 19 August 2019 Announcement.

Following the allotment and issuance of the New Shares, the number of issued ordinary Shares of the Company has increased by 1.72 per cent. to 2,860,876,723 Shares. The New Shares will rank pari passu in all respects with the existing ordinary shares of the Company and have been listed and credited on 18 October 2019.

Members who did not participate in the Scrip Dividend Scheme have been paid the 1HFY2019 Interim Dividend in cash on 18 October 2019.

SHARE CERTIFICATES

Singapore Members

Share certificates for the New Shares have been despatched to participating Singapore Members who are not Depositors on 18 October 2019.

Hong Kong Members

Share certificates for the New Shares have been despatched to participating Hong Kong Members on 18 October 2019.

ODD-LOT TRADING

Singapore Members

Following the listing and crediting of the New Shares on 18 October 2019, Singapore Members who wish to dispose of or acquire odd lots of Shares should contact their brokers to do so.

Hong Kong Members

In order to facilitate the trading of odd lots (if any) of the New Shares, the Company has appointed Kingston Securities Limited as the matching agent (the “**Matching Agent**”) to provide matching service, on a best effort basis, to the Hong Kong Members who wish to acquire odd lots of the New Shares to make up a full board lot, or to dispose of their holding of odd lots of the New Shares. Holders of the New Shares in odd lots who wish to take advantage of this matching facility either to dispose of their odd lots of New Shares or to top up to board lots of 1,000 Shares, may contact Mr. James Lee of Kingston Securities Limited at 72/F, The Center, 99 Queen’s Road Central, Central, Hong Kong at telephone number (852) 2298 6228 during the period from 9:00 a.m. on Friday, 18 October 2019 to 4:00 p.m. on Friday, 8 November 2019. Hong Kong Members should note that successful matching of the sale and purchase of odd lots of the New Shares is not guaranteed and they are recommended to consult their professional advisers if they are in doubt.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 18 October 2019