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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

INSIDE INFORMATION ANNOUNCEMENT — COMPLETION OF ISSUANCE OF THIRD TRANCHE MEDIUM TERM NOTES IN MAINLAND CHINA

This announcement is made by China Everbright Water Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Chapter 7 of the listing manual of the Singapore Exchange Securities Trading Limited.

Further to the announcements of the Company dated 15 January 2020, 27 April 2020, 3 June 2020, 9 June 2020, 29 July 2020, 5 August 2020, 11 January 2021, 15 January 2021 and 12 April 2022 relating to the proposed issuance of medium term notes (“**MTNs**”) to institutional investors (the “**Institutional Investors**”) in the national inter-bank bond market of mainland China, the board of directors of the Company (the “**Board**”) is pleased to announce that the Company has completed the issuance of the third tranche of MTNs with a principal amount of RMB1,000,000,000 (the “**Third Tranche MTNs**”) to the Institutional Investors.

The Board wishes to update the shareholders of the Company on the details and results in respect of the issue of the Third Tranche MTNs:

Issue Details

Name of Third Tranche MTNs	:	China Everbright Water Limited First Tranche Medium Term Notes 2022 (中國光大水務有限公司2022年度第一期中期票據) (Abbreviation: 22光大水務MTN001; Code: 102280813)
Size of Issue	:	RMB1,000,000,000
Issue Dates	:	14 April 2022 and 15 April 2022
Term	:	Three years
Redemption Date	:	18 April 2025
Issue Price (with face value of RMB100)	:	RMB100 per note
Interest Rate	:	3.10%

Application Results

Number of Compliant Applicants ⁽¹⁾	:	18
Aggregate Amount Applied for by the Compliant Applicants	:	RMB3,130,000,000
Highest Application Price	:	3.80%
Lowest Application Price	:	3.00%
Number of Effective Applicants ⁽²⁾	:	7

Aggregate Amount Applied for : RMB1,200,000,000
by the Effective Applicants

Bookrunner : Bank of China Limited

Underwriter : Bank of China Limited

Joint Underwriter : Guosen Securities Co., Ltd.

- 1 “Number of Compliant Applicants” refers to the number of Institutional Investors who have submitted the Compliant Applications (as defined hereafter). “Compliant Applications” refers to the applications for the Third Tranche MTNs with the application price falling within the application price range stated in the terms of subscription and submitted before the prescribed cut-off time via the centralised book building system to the book-building department of the Bookrunner, provided that such application is in the format required by the Bookrunner and complies with other requirements stated in the terms of subscription with regards to other contents.
- 2 “Number of Effective Applicants” refers to the number of Institutional Investors who have submitted the Effective Applications (as defined hereafter). “Effective Applications” refers to the applications for the Third Tranche MTNs with the application price falling within the application price range stated in the terms of subscription and the subscription amount at or below the final interest rate/ at or above the final issue price and submitted before the prescribed cut-off time via the centralised book building system to the book-building department of the Bookrunner, provided that such application is in the format required by the Bookrunner and complies with other requirements stated in the terms of subscription with regards to other contents.

The details and results in respect of the issue of the Third Tranche MTNs will be available on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com/> and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <http://www.chinamoney.com.cn/>.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
China Everbright Water Limited
Peng Pei
Legal Counsel and Joint Company Secretary

Hong Kong and Singapore, 18 April 2022

As at the date of this announcement, the Board comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.