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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Release of Full-Year Report for the Corporate Bonds on the Shanghai Stock Exchange” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 27 April 2023.

By Order of the Board

China Everbright Water Limited

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Hong Kong, 27 April 2023

As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.

CHINA EVERBRIGHT WATER LIMITED

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(Company Reg. No.: 34074)

RELEASE OF FULL-YEAR REPORT FOR THE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (i) the issuance by the Company of the second tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”), which comprises two different types of Corporate Bonds, amounting to an aggregate principal amount of RMB800,000,000 to qualified investors (the “**Qualified Investors**”) in mainland China (the “**Second Tranche Corporate Bonds**”) on 16 August 2018 and the listing of the Second Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 3 September 2018, of which an aggregate amount of RMB787,850,000 remains outstanding; and
- (ii) the issuance by the Company of the third tranche of Corporate Bonds of an aggregate principal amount of RMB700,000,000 to the Qualified Investors (the “**Third Tranche Corporate Bonds**”, and collectively with the Second Tranche Corporate Bonds, the “**Issued Corporate Bonds**”) on 21 January 2019 and the listing of the Third Tranche Corporate Bonds for trading on the SSE with effect from 29 January 2019.

2. RELEASE OF FULL-YEAR REPORT ON THE SHANGHAI STOCK EXCHANGE

2.1 The Company has released on the SSE a report, which was prepared in accordance with the requirements under the *Administrative Measures for Information Disclosure of Corporate Credit Bonds* (《公司信用類債券信息披露管理辦法》), the *Rules Governing the Listing of Debt Securities on the Shanghai Stock Exchange* (《上海證券交易所公司債券上市規則》) and the *Shanghai Stock Exchange Self-regulatory Guidelines for Corporate Bonds No. 1 – Continuous Information Disclosure of Corporate Bonds* (《上海證券交易所公司債券自律監管規則適用指引第1號—公司債券持續信息披露》), in respect of the period from 1 January 2022 to 31 December 2022 which provide, amongst other things, certain information relating to the Company and the Issued Corporate Bonds (the “**2022 Full-Year Report**”), including the following:

2.1.1 confirmations that:

- (i) in respect of the Second Tranche Corporate Bonds, an aggregate amount of RMB787,850,000 remains outstanding;
- (ii) in respect of the Third Tranche Corporate Bonds, an aggregate amount of RMB700,000,000 remains outstanding;
- (iii) there is no change in the credit ratings of each of the Issued Corporate Bonds and the Company, as issuer of the Issued Corporate Bonds, as disclosed in the announcement of the Company dated 20 May 2022;
- (iv) there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on the each of the Issued Corporate Bonds (if any);
- (v) there are no major changes to the main businesses, main products and business model of the Company;
- (vi) there are no breaches of laws and regulations, the Memorandum of Association and Bye-laws of the Company, and the undertakings and covenants set out in the respective prospectus relating to the issuance of the Issued Corporate Bonds by the Company; and

2.1.2 an extract of the audited financial results of the Company and its subsidiaries for the full year ended 31 December 2022, a copy of which is attached to the Company's 2022 Annual Report and released by the Company on SGXNET and the website of Hong Kong Exchanges and Clearing Limited on 20 March 2023.

2.2 A copy of the 2022 Full-Year Report is available on the website of the SSE at www.sse.com.cn.

By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Kwan Yun Fui

Legal Counsel and Joint Company Secretary

Date: 27 April 2023